

Global Environmental Policy



Global Environmental Policy 2013

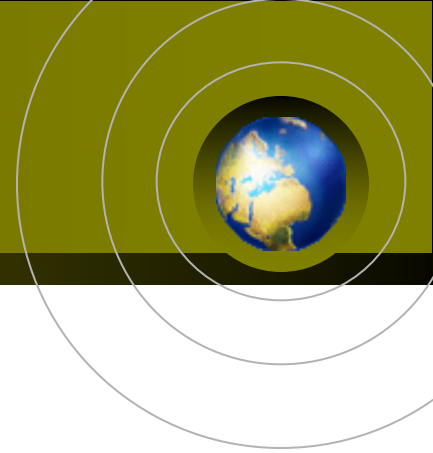
Graduate School, University of Tokyo

November 18, 2013: Lecture

December 2, 2013: Group Discussion

Makoto Akai

Fellow Research Scientist, National Institute of Advanced Industrial Science and Technology



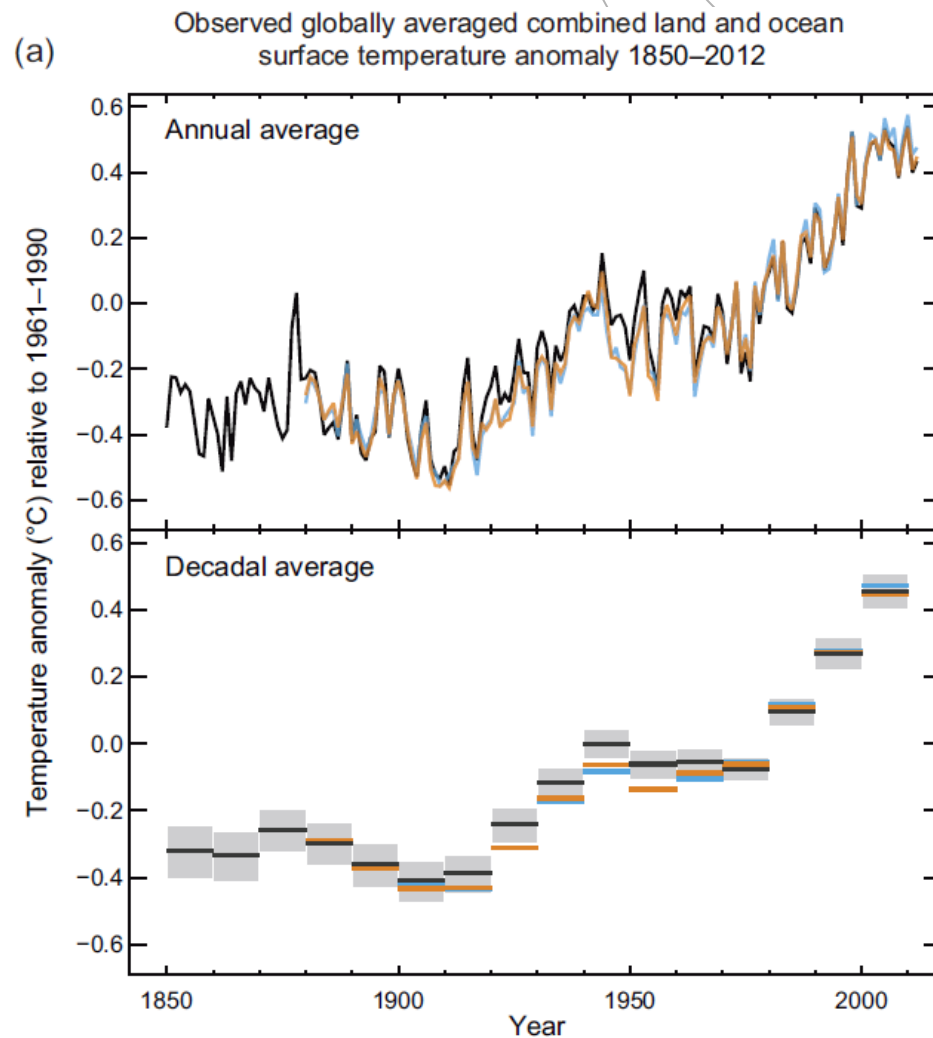
Recent Findings on Climate Change

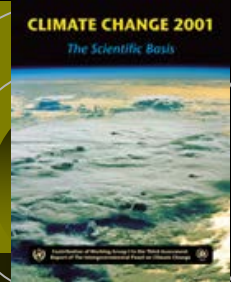
IPCC Assessment Report

**1st: 1990; 2nd: 1995; 3rd: 2001; 4th: 2007;
5th: 2013**



- Each of the last three decades has been successively warmer at the Earth's surface than any preceding decade since 1850.
- In the Northern Hemisphere, 1983–2012 was *likely* the warmest 30-year period of the last 1400 years (*medium confidence*).

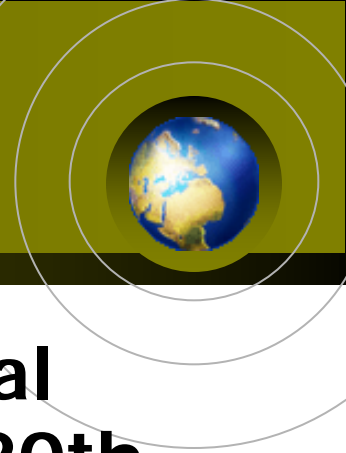




- An increasing body of observations gives a collective picture of a **warming world** and other changes in the climate system,
- There is new and stronger evidence that most of the warming observed over the last 50 years is attributable to **human activities**,
- Human influences **will continue** to change atmospheric composition throughout the 21st century.

IPCC 4th Assessment Report (AR4)

Understanding and Attributing Climate Change



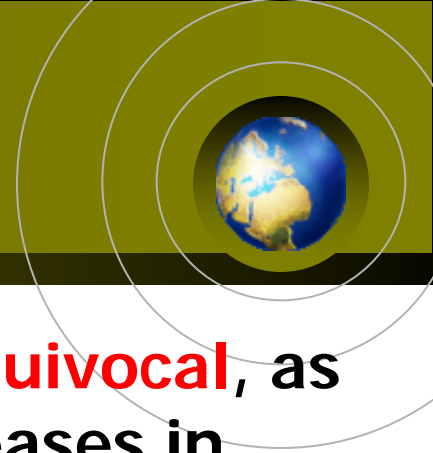
- Most of the observed increase in global average temperatures since the mid-20th century is *very likely* due to the observed increase in anthropogenic greenhouse gas concentrations.
 - This is an advance since the TAR’s conclusion that “most of the observed warming over the last 50 years is *likely* to have been due to the increase in greenhouse gas concentrations”.

NOTE: *Virtually certain* > 99% probability of occurrence, *Extremely likely* > 95%, *Very likely* > 90%, *Likely* > 66%, *More likely than not* > 50%, *Unlikely* < 33%, *Very unlikely* < 10%, *Extremely unlikely* < 5%



- Human influence on the climate system is **clear**. This is evident from the increasing greenhouse gas concentrations in the atmosphere, positive radiative forcing, observed warming, and understanding of the climate system.
- Human influence has been detected in warming of the atmosphere and the ocean, in changes in the global water cycle, in reductions in snow and ice, in global mean sea level rise, and in changes in some climate extremes. This evidence for human influence has grown since AR4. It is ***extremely likely*** that human influence has been the dominant cause of the observed warming since the mid-20th century.

Changes in the Climate System



AR4: Warming of the climate system is **unequivocal**, as is now evident from observations of increases in global average air and ocean temperatures, widespread melting of snow and ice, and rising global average sea level.

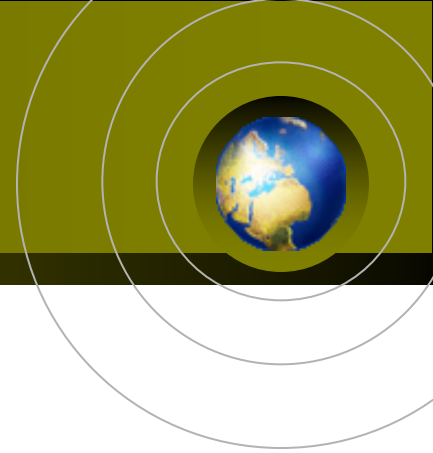
AR5: Warming of the climate system is **unequivocal**, and since the 1950s, many of the observed changes are **unprecedented** over decades to millennia. The atmosphere and ocean have warmed, the amounts of snow and ice have diminished, sea level has risen, and the concentrations of greenhouse gases have increased.

Ocean Acidification



AR4: Increasing atmospheric carbon dioxide concentrations lead to increasing **acidification of the ocean. Projections based on SRES scenarios give reductions in average global surface ocean pH of between 0.14 and 0.35 units over the 21st century, adding to the present decrease of 0.1 units since pre-industrial times.**

AR5: Climate change will affect carbon cycle processes in a way that will exacerbate the increase of CO₂ in the atmosphere (high confidence). Further uptake of carbon by the ocean will increase **ocean acidification.**



The Road to Kyoto And Beyond

History of Global Warming (1/2)



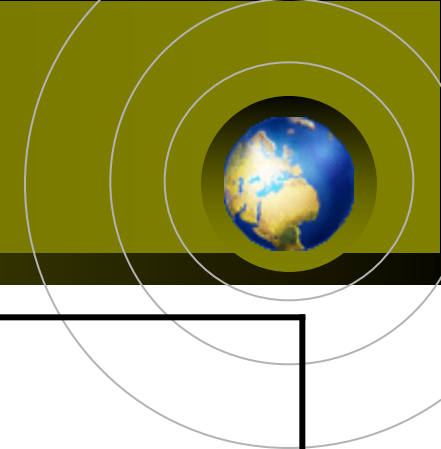
1827	French mathematician Jean-Baptiste Fourier suggests the existence of an atmospheric mechanism keeping the Earth warmer than it would otherwise be. He likens it to a greenhouse.
1863	Irish scientist John Tyndall publishes a paper describing how atmospheric water vapor could contribute to this mechanism.
1890s	Swedish scientist Svante Arrhenius and American P.C. Chamberlain independently investigate the potential problems that could be caused by carbon dioxide (CO ₂) building up in the atmosphere. They both suggest that burning fossil fuels could lead to global warming, but neither suspect the process might already have started.
1890s - 1940	Average surface air temperatures increase by about 0.25 C. Some scientists see the American Dust Bowl (a devastating, persistent drought in the 1930s) as a sign of the greenhouse effect at work.
1940 - 1970	Global temperatures cool by 0.2 C. Scientific interest in global warming declines. Some climatologists predict a new ice age.

History of Global Warming (2/2)



1957	U.S. oceanographer Roger Revelle warns that people are conducting a "large-scale geophysical experiment" on the planet by releasing greenhouse gases. Colleague David Keeling establishes the first continuous monitoring of atmospheric CO₂. He rapidly confirms a regular year-on-year rise.
1970s	A series of studies by the U.S. Department of Energy increases concerns about possible long-term effects of global warming.
1979	First World Climate Conference adopts climate change as major issue and calls on governments "to foresee and prevent potential man-made changes in climate".
1985	First major international conference on global warming in Villach (Austria) warns that average global temperatures in the first half of the 21st century could rise significantly more than at any other time in human history. Warmest year on record. The 1980s is the warmest decade on record, with seven of the eight warmest years of the century.
1987	Global temperatures cool by 0.2 C. Scientific interest in global warming declines. Some climatologists predict a new ice age.

Road to Kyoto



1988	<ul style="list-style-type: none">● Heat wave in U.S. granary● Testimony by Dr. Hansen● Toronto Conference● Establishment of IPCC
1990	<ul style="list-style-type: none">● IPCC First Assessment Report
1992	<ul style="list-style-type: none">● Earth Summit ⇒ UNFCCC
1995	<ul style="list-style-type: none">● COP-1 (Berlin) ⇒ Berlin Mandate● IPCC Second Assessment Report
1996	<ul style="list-style-type: none">● COP-2 (Geneva)
1997	<ul style="list-style-type: none">● COP-3 (Kyoto) ⇒ Kyoto Protocol

1988 - Year of Breaking Out



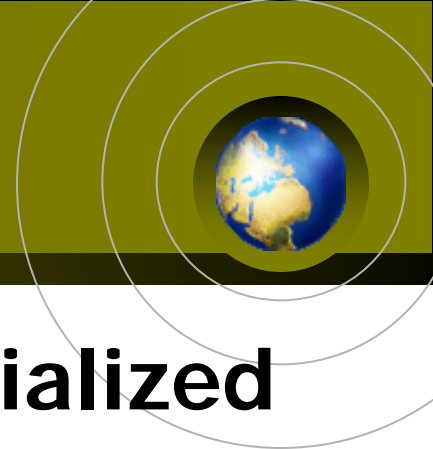
- **Dr. Hansen testified before the U.S. Senate**
 - 99 percent sure ... the greenhouse effect has been detected and it is changing our climate now.
- ***World Conference on the Changing Atmosphere: Implications for Global Security (Toronto)* called for 20 % cuts in global CO₂ emissions by the year 2005**
- **WMO and UNEP established the Intergovernmental Panel on Climate Change (IPCC).**

Earth Summit

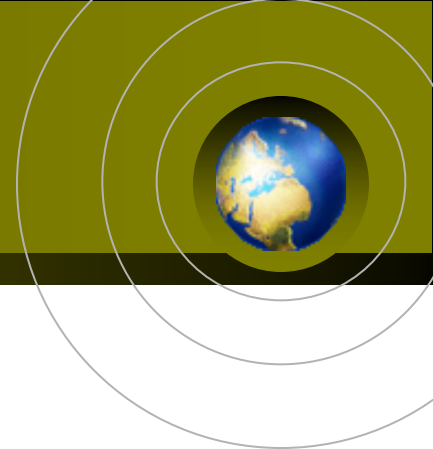
UN Conf. on Environment and Development



- The centerpiece was the ratification of the UNFCCC and was signed by 154 nations.
- UNFCCC does not contain binding targets for GHG emission reductions, but recognizes the importance of reducing GHG emissions in order to prevent “**dangerous interference**” with the climate system.



- **Sets an initial target for industrialized countries to reduce their GHG emission to 1990 levels by the year 2000.**
- **Demanded each industrialized nation to submit national communication on GHG emission inventory, and to provide financial and technical assistance to developing countries for the reporting.**
- **Came into force on 21 March 1994.**



■ Berlin Mandate

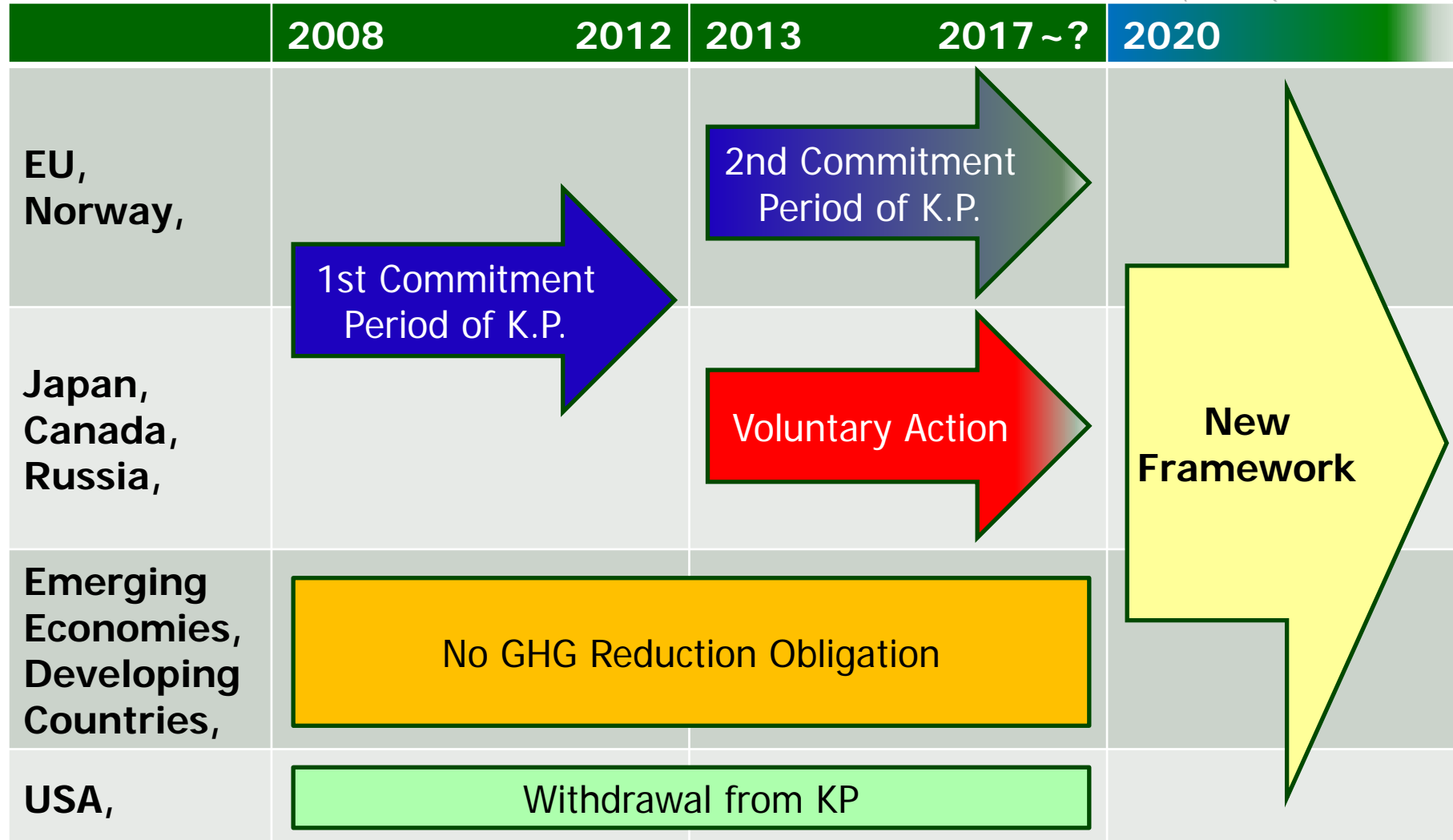
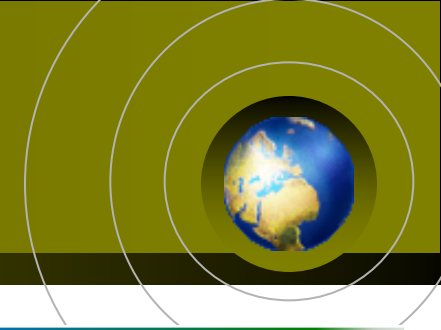
- To initiate a process to enable Governments to take appropriate action for the period beyond 2000, including a strengthening of developed country commitments.
- The work should be completed as early as possible so that the results can be adopted at COP-3 in 1997.
- Developing countries are explicitly exempted from these new commitments.

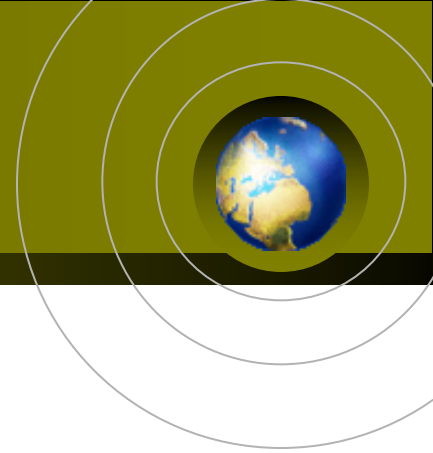
Kyoto Protocol to the UNFCCC



- **38 developed countries agreed to reduce their emissions of six GHGs by a total of 5.2% between 2008 and 2012 from 1990 levels**
 - CO₂, CH₄, N₂O, HFCs, PFCs, SF₆
- **Party quantified emission limitation or reduction commitment include (% reduction):**
 - Austria (8); Canada (6); Japan (6); Romania (8); Russian Federation (0); Switzerland (8); USA (7); UK (8);
- **Kyoto Protocol provided the basis for mechanisms to assist Annex I Parties in meeting their targets cost effectively (Kyoto Mechanism) - JI, CDM, ETS**

Current and Future Framework

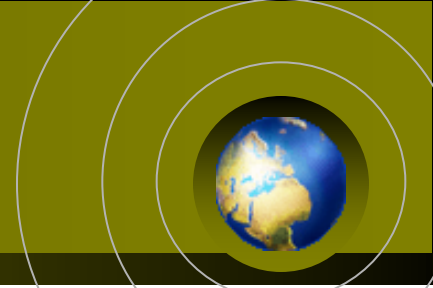




Towards a Deep Reduction of Greenhouse Gas

The Technology Challenge

Stabilizing Greenhouse Gas Concentrations in the Atmosphere



- Improvement of energy efficiency
- Switching to lower carbon fuels, e.g. coal to natural gas
- Use of non carbon fuels, e.g. renewables, nuclear
- Enhancement of natural sinks for CO₂, e.g. forestry
- Capture and sequestration of CO₂.



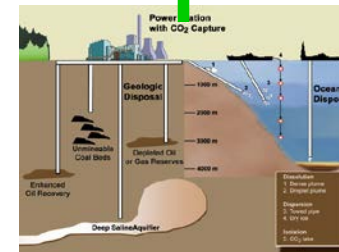
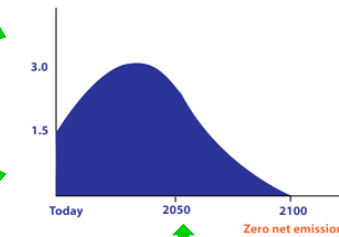
Hydrogen Fuel Cell Vehicles



Zero Net Emission Buildings



Nuclear Power Generation IV



Carbon (CO₂) Sequestration



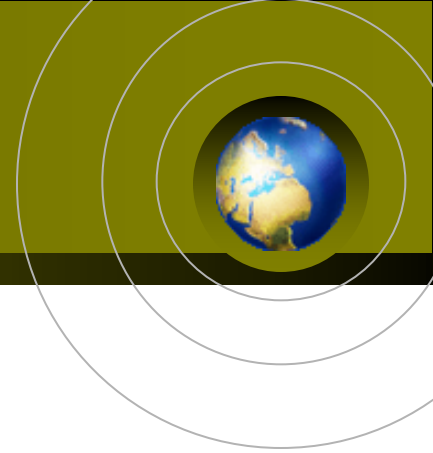
Renewables:
Photovoltaics and Wind



Bio-Fuels and Power

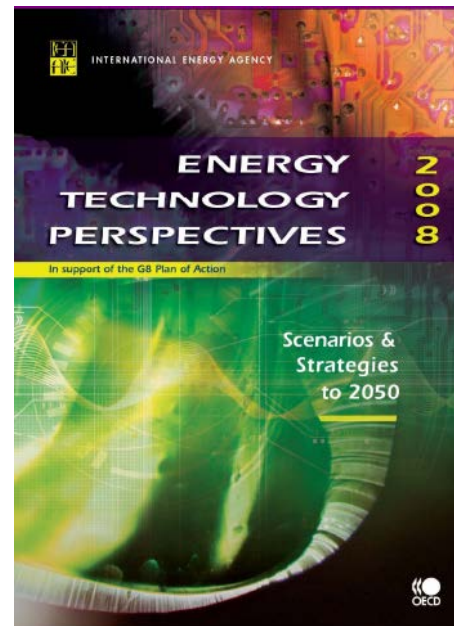


Vision 21: Zero-Emission
Power Plant

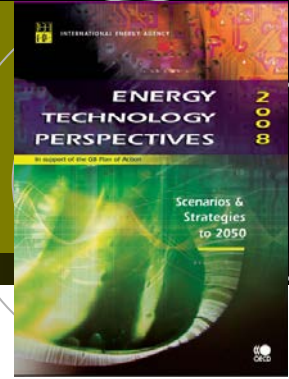


IEA

Energy Technology Perspectives 2008



Scenarios in ETP2008



■ ACT Scenarios

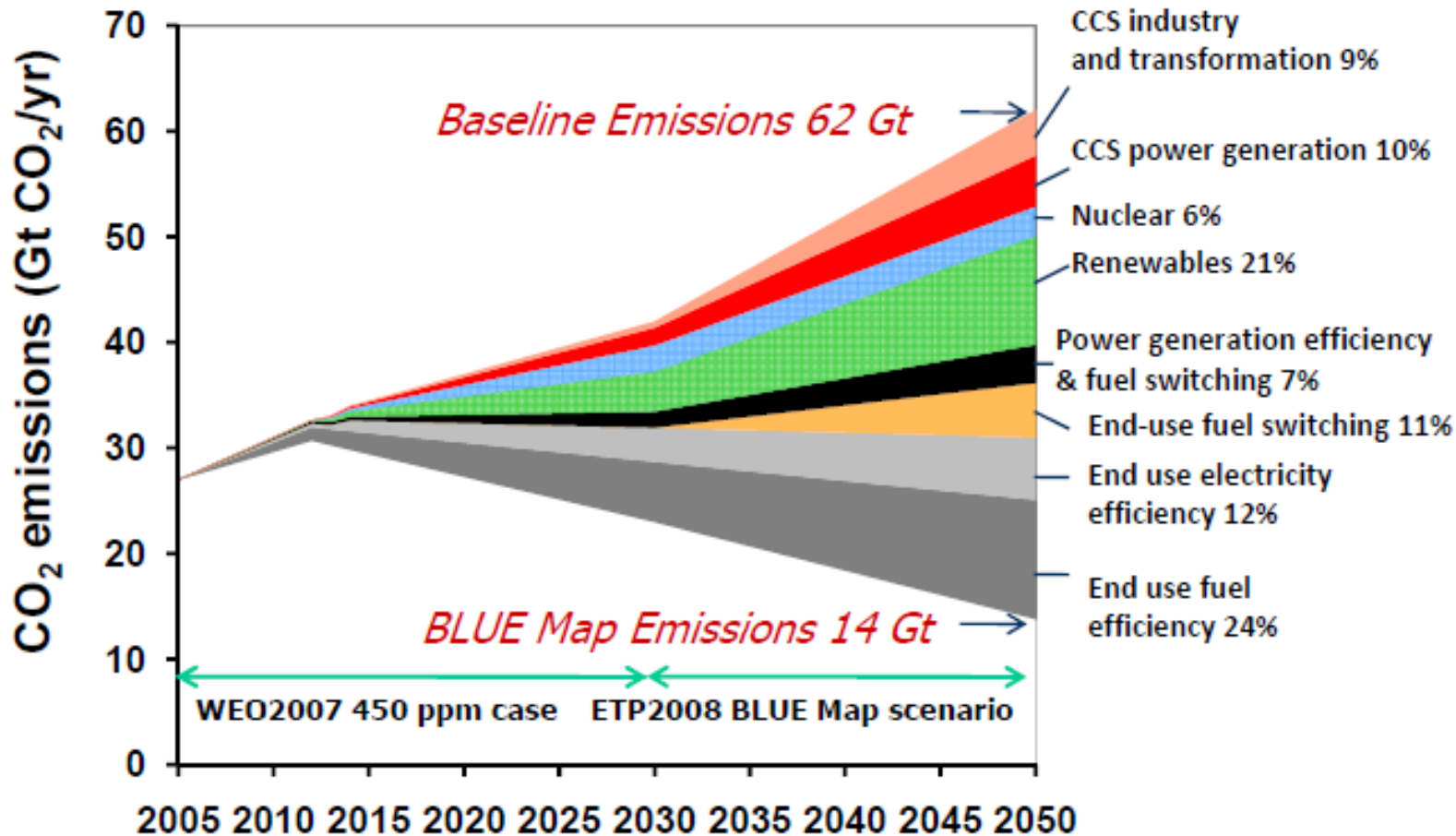
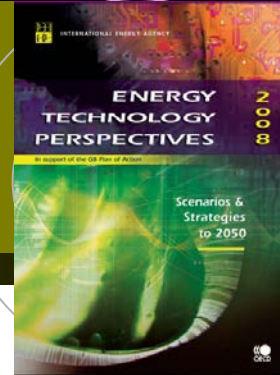
- Energy CO₂ emissions in 2050 back to the level of 2005
- Revision of ACT as published in ETP2006
 - Options with a marginal cost up to \$50/tCO₂ – worldwide (+\$20/bbl)
 - Cost estimate has doubled from ETP2006
- This implies a significantly adjusted energy system

■ BLUE Scenario

- **-50% energy related CO₂ in 2050**, compared to 2005
- This could be consistent with 450 ppm (depending on post-2050 emissions)
- Options with a marginal cost of up to \$200/tCO₂ needed (+\$80/bbl)
 - Significantly higher cost with less optimistic assumptions
- Blue is uncertain, therefore a number of cases needed
- Blue is only possible if the whole world participates fully
- This implies a completely different energy system

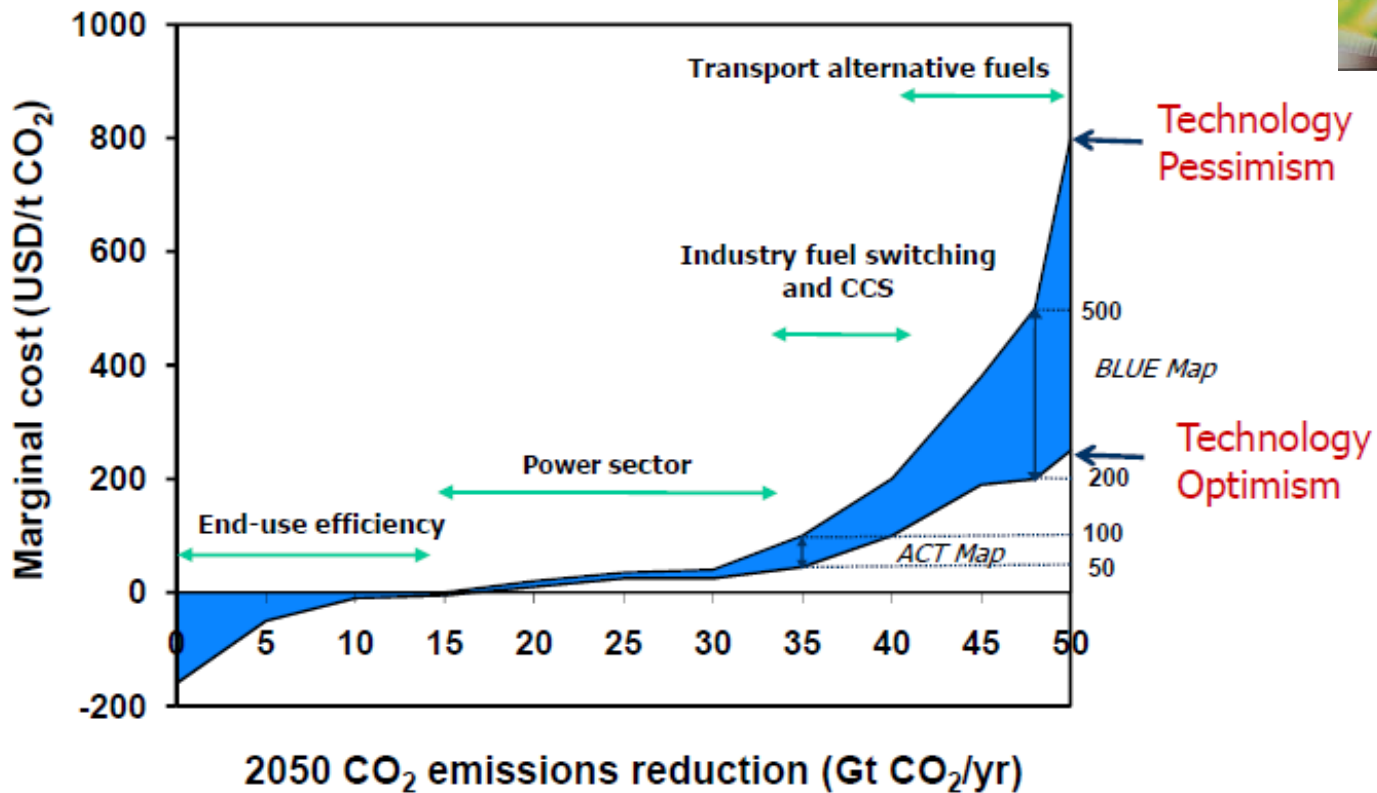
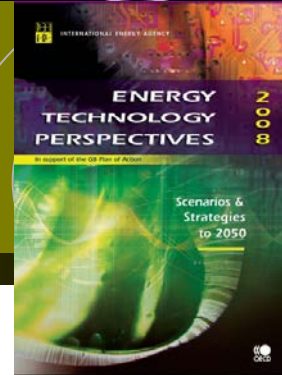
ETP2008

CO₂ Emission Reduction Scenario



ETP2008

Cost of Emissions Reductions



- To bring emissions back to current levels by 2050 options with a cost up to USD 50/t are needed.
- Reducing emissions by 50% would require options with a cost up to USD 200/t (+80 USD/bbl oil) , possibly even up to USD 500/t CO₂

Energy Technology Perspectives 2012



Part 1: Vision, Status and Tools for the Transition

1. The Global Outlook
2. Tracking Clean Energy Progress
3. Policies to Promote Technology Innovation
4. Financing the Clean Energy Revolution

Part 2: Energy Systems

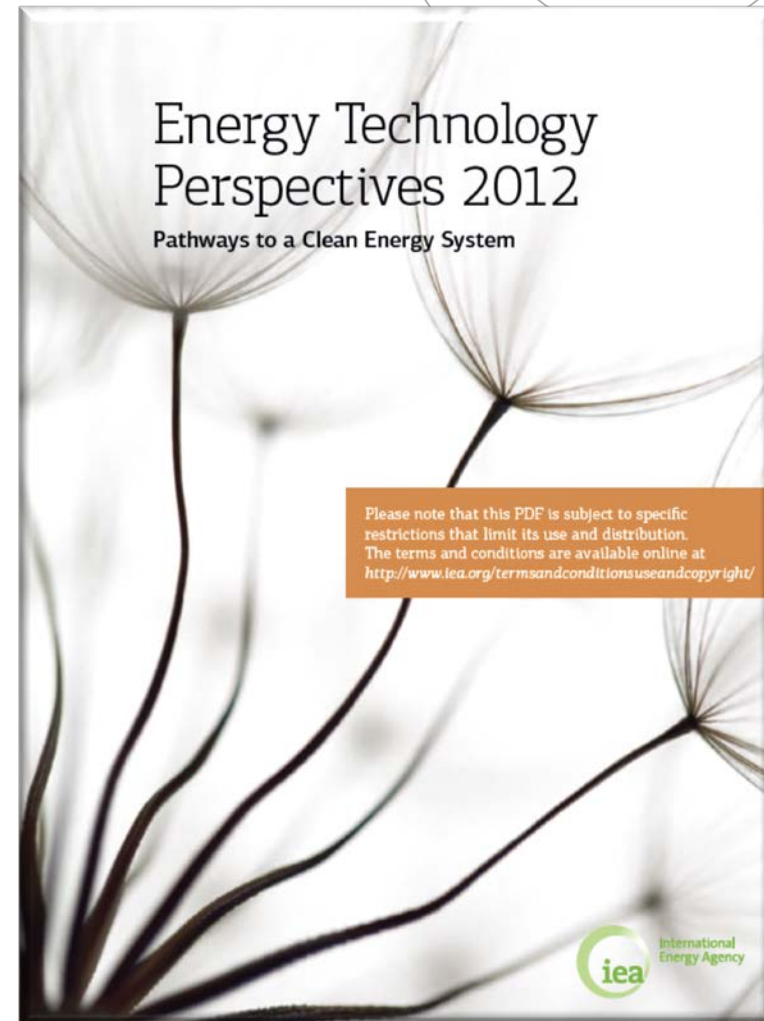
5. Heating and Cooling
6. Flexible Electricity Systems
7. Hydrogen

Part 3: Fossil Fuels and CCS

8. Coal Technologies
9. Natural Gas Technologies
10. Carbon Capture and Storage Technologies

Part 4: Scenarios and Technology Roadmaps

11. Electricity Generation and Fuel Transformation
12. Industry
13. Transport
14. Buildings
15. Technology Roadmaps
16. 2075: Can We Reach Zero Emissions?
17. Regional Spotlights



ETP 2012 – 3 Scenarios

2DS

a vision of a **sustainable** energy system of reduced Greenhouse Gas (GHG) and CO₂ emissions

The 2°C Scenario

4DS

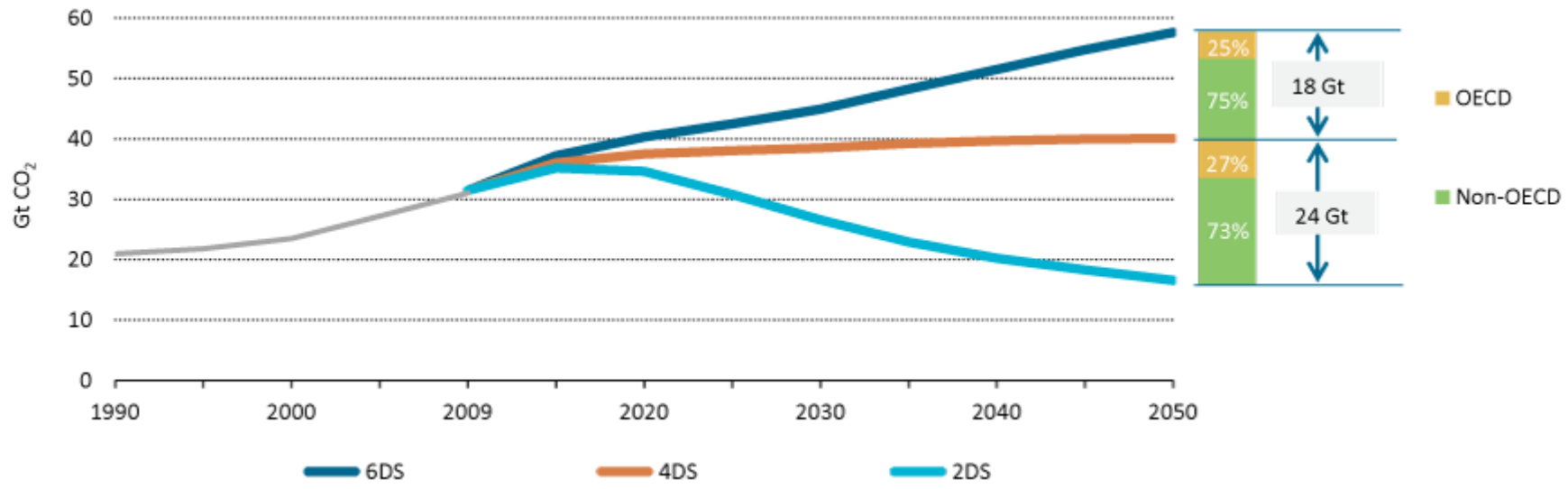
reflecting pledges by countries to cut emissions and boost energy efficiency

The 4°C Scenario

6DS

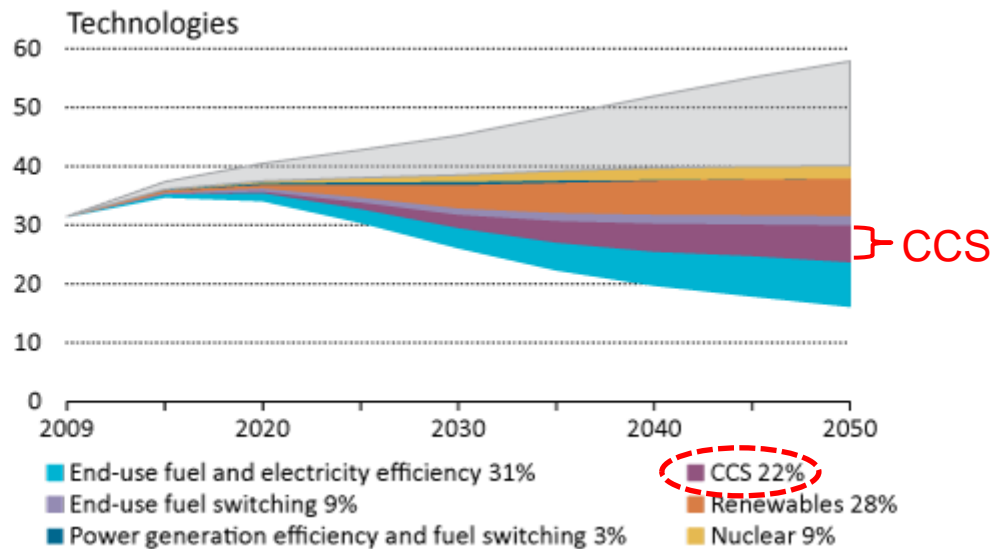
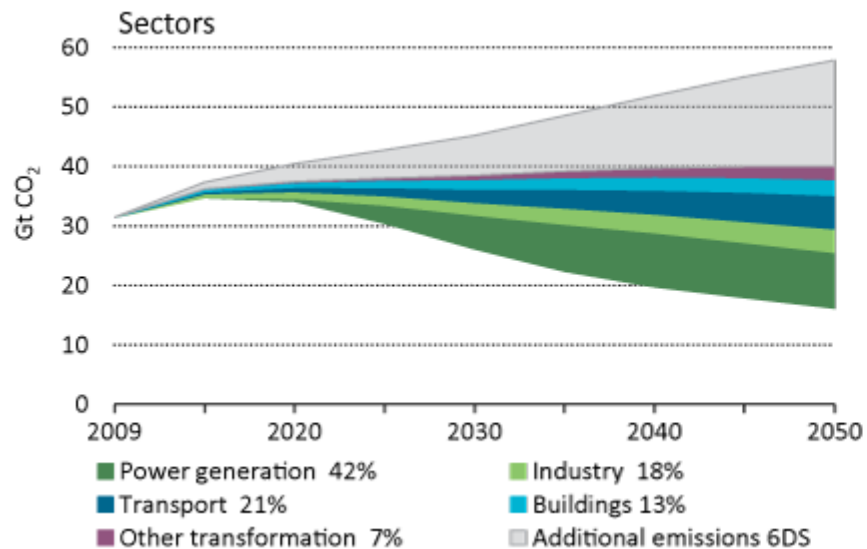
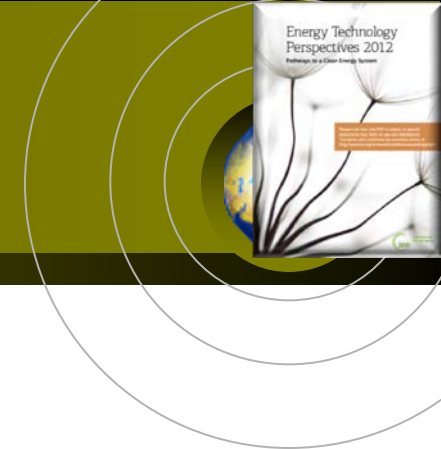
where the world is now heading with potentially **devastating** results

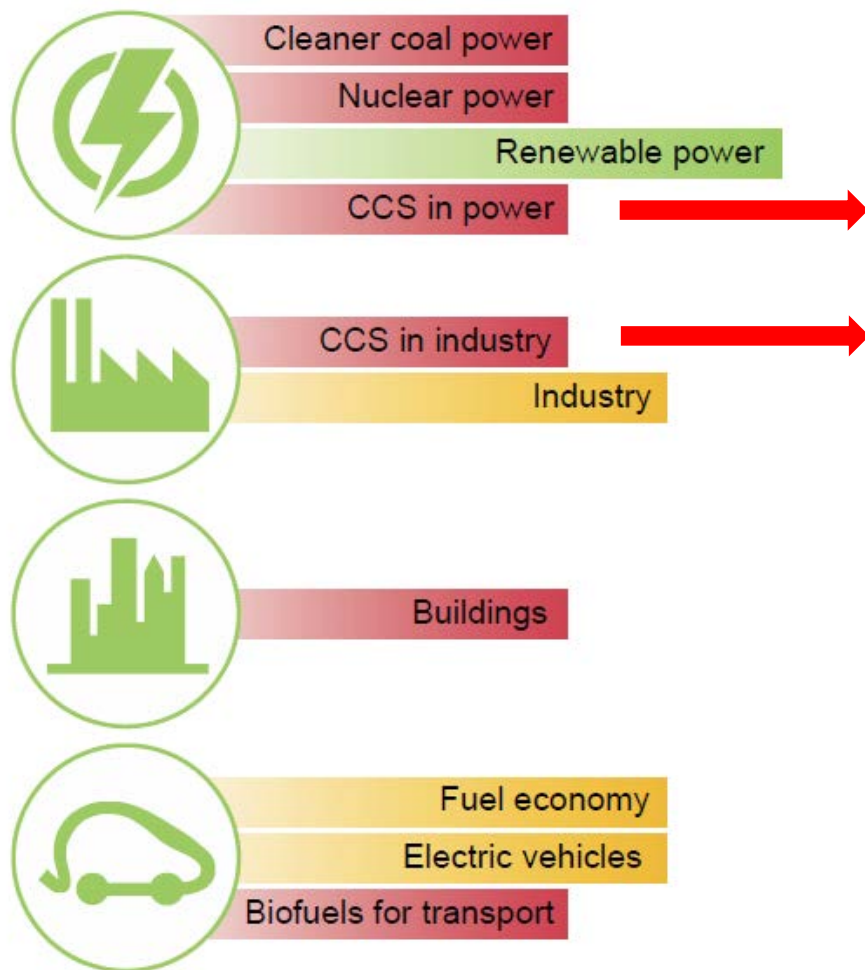
The 6°C Scenario



ETP 2012

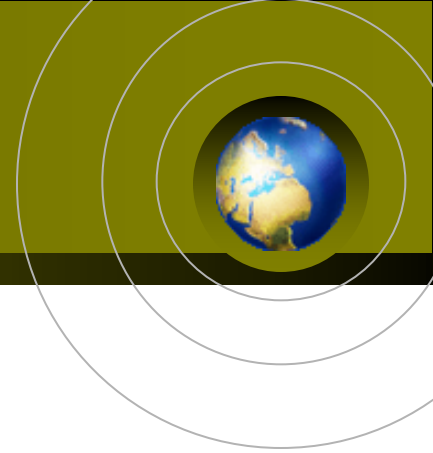
Challenges for 2DS Scenario





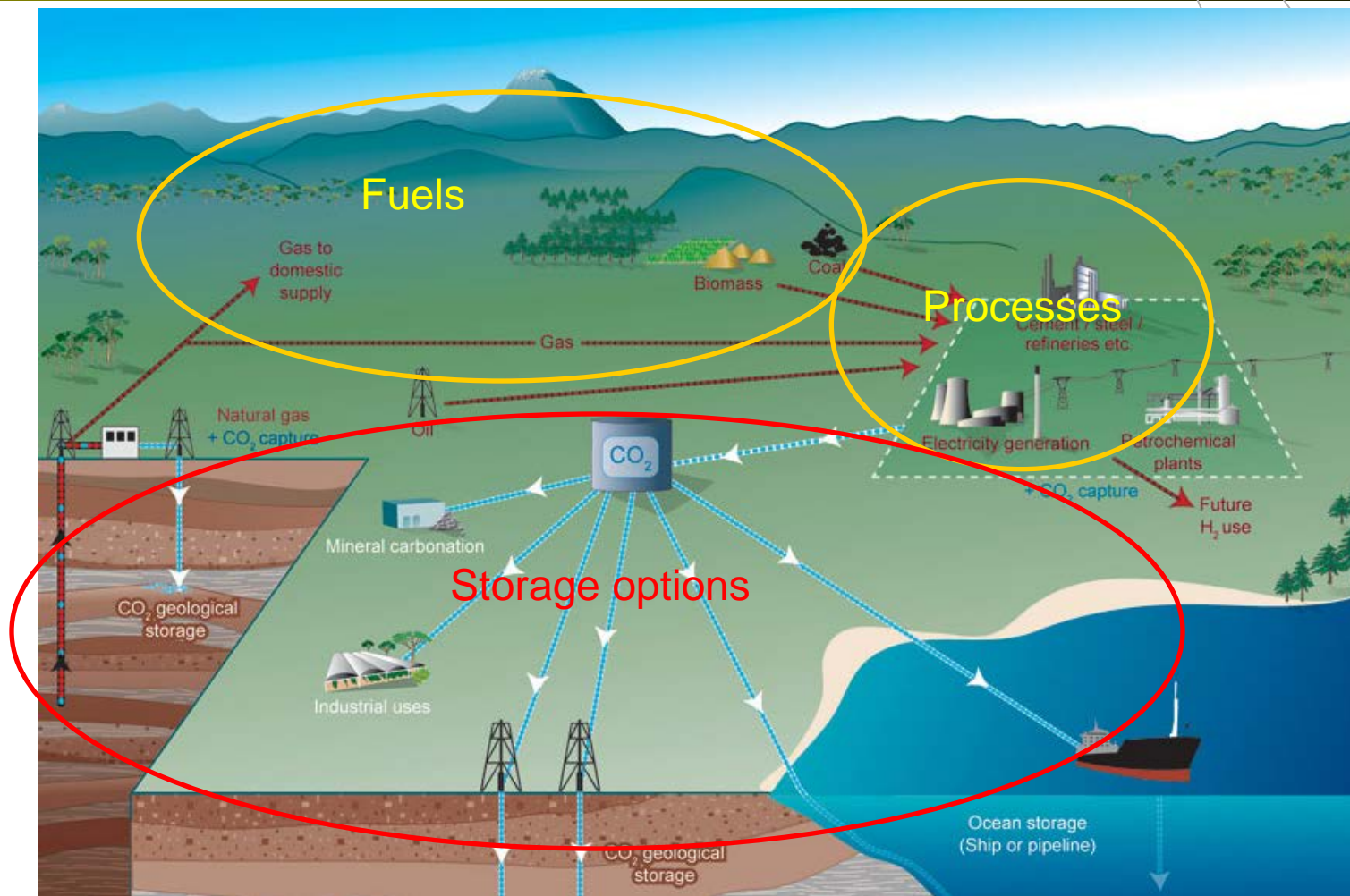
- Some of the technologies with the largest potential are showing the least progress

- Development and deployment of CCS is seriously off pace to reach 269 Mt/CO₂ captured across power and industrial applications in 2020 in the 2DS. This is equivalent to about 120 CCS facilities.



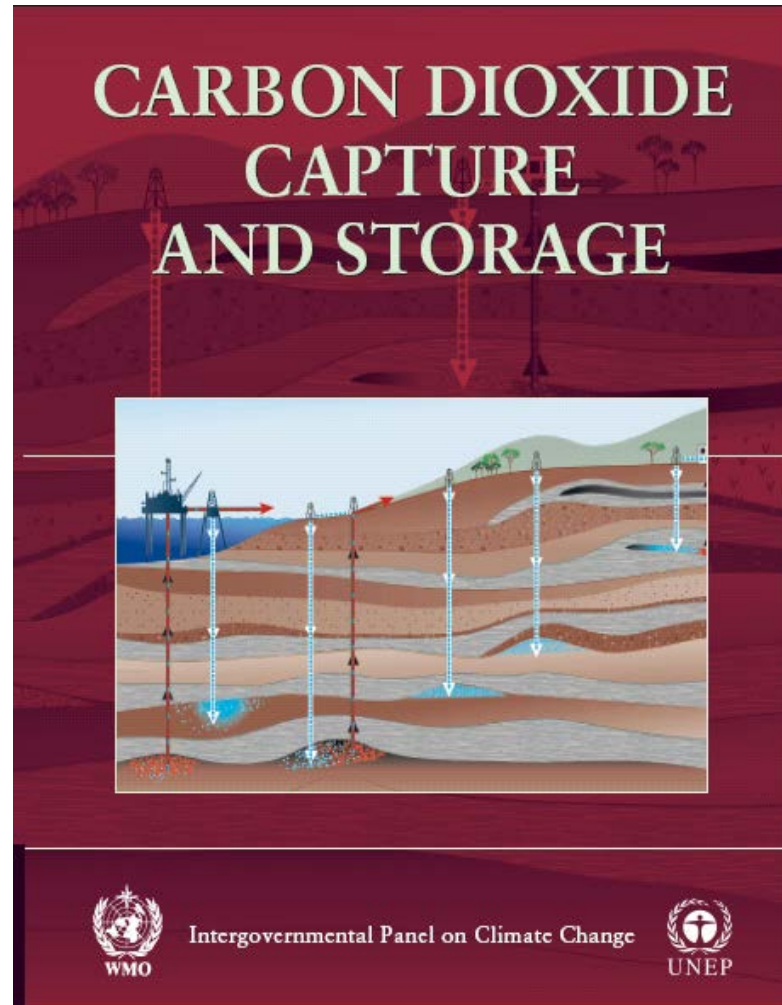
**CO₂ Capture and Storage
or
CO₂ Capture and Sequestration
(CCS)**

CO₂ Capture and Storage System



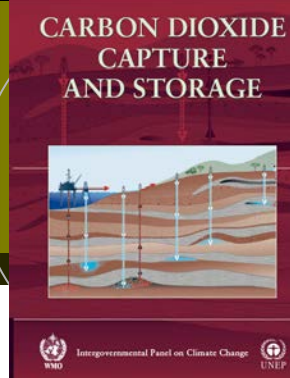
Source: IPCC SRCCS

The IPCC Special Report on Carbon Dioxide Capture and Storage



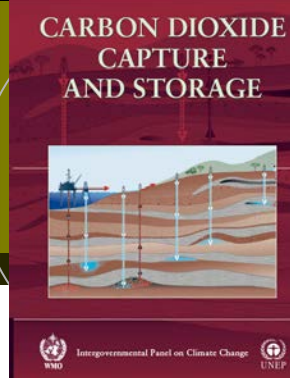
How Could CCS Play a Role in Mitigating Climate Change?

- Part of a portfolio of mitigation options
- Reduce overall mitigation costs
- Increase flexibility in achieving greenhouse gas emission reductions
- Application in developing countries important
- Energy requirements point of attention



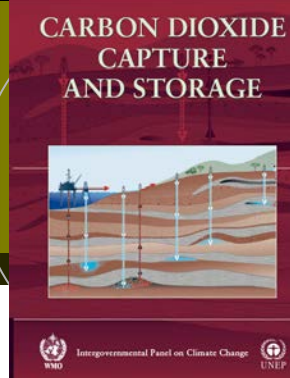
Economic Potential

- Cost reduction of climate change stabilisation: **30% or more**
- Most scenario studies: role of CCS **increases** over the course of the century
- Substantial application above CO₂ price of **25-30 US\$/tCO₂**
- **15 to 55%** of the cumulative mitigation effort worldwide until 2100, depending on the baseline scenario, stabilisation level (450 - 750 ppmv), cost assumptions
- **220 - 2,200 GtCO₂** cumulatively up to 2100



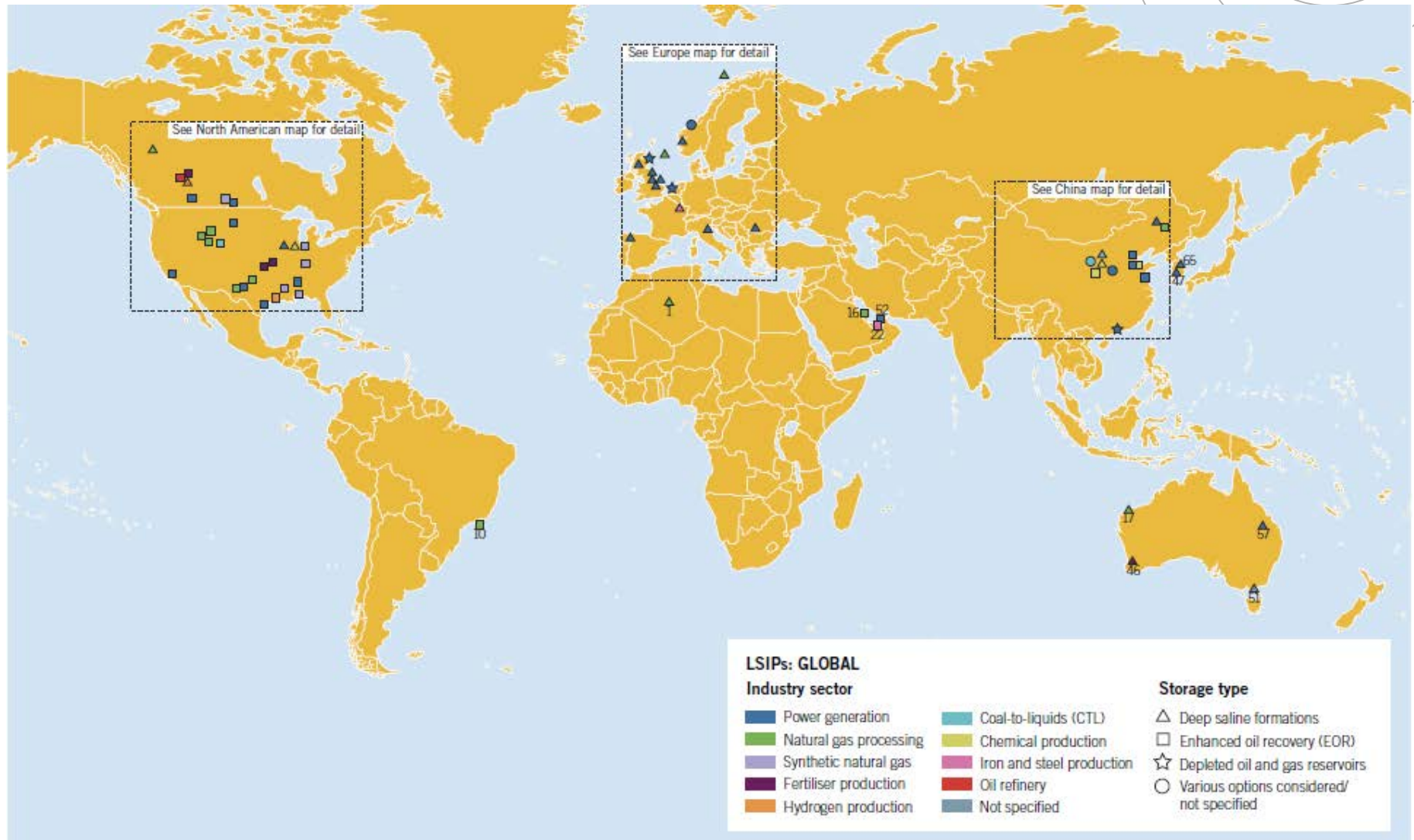
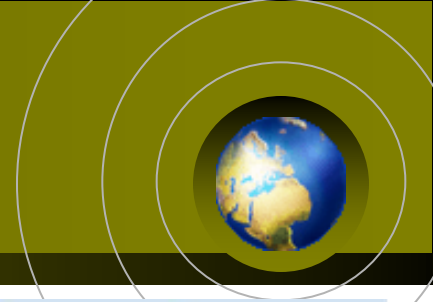
Storage Potential

- **Geological storage: likely at least about 2,000 GtCO₂ in geological formations**
 - *"Likely" is a probability between 66 and 90%.*
 - Oil/gas fields: 675 - 900 GtCO₂
 - Saline formations: 1000 - ~ 104 GtCO₂
 - Coal beds: 3 - 200 GtCO₂
- **Ocean storage: on the order of thousands of GtCO₂, depending on environmental constraints**



Large Scale Integrated Project

(Global CCS Institute, 2013)



CCS in G8 Summit

G8 Hokkaido Toyako Summit Leaders Declaration (8 July 200)



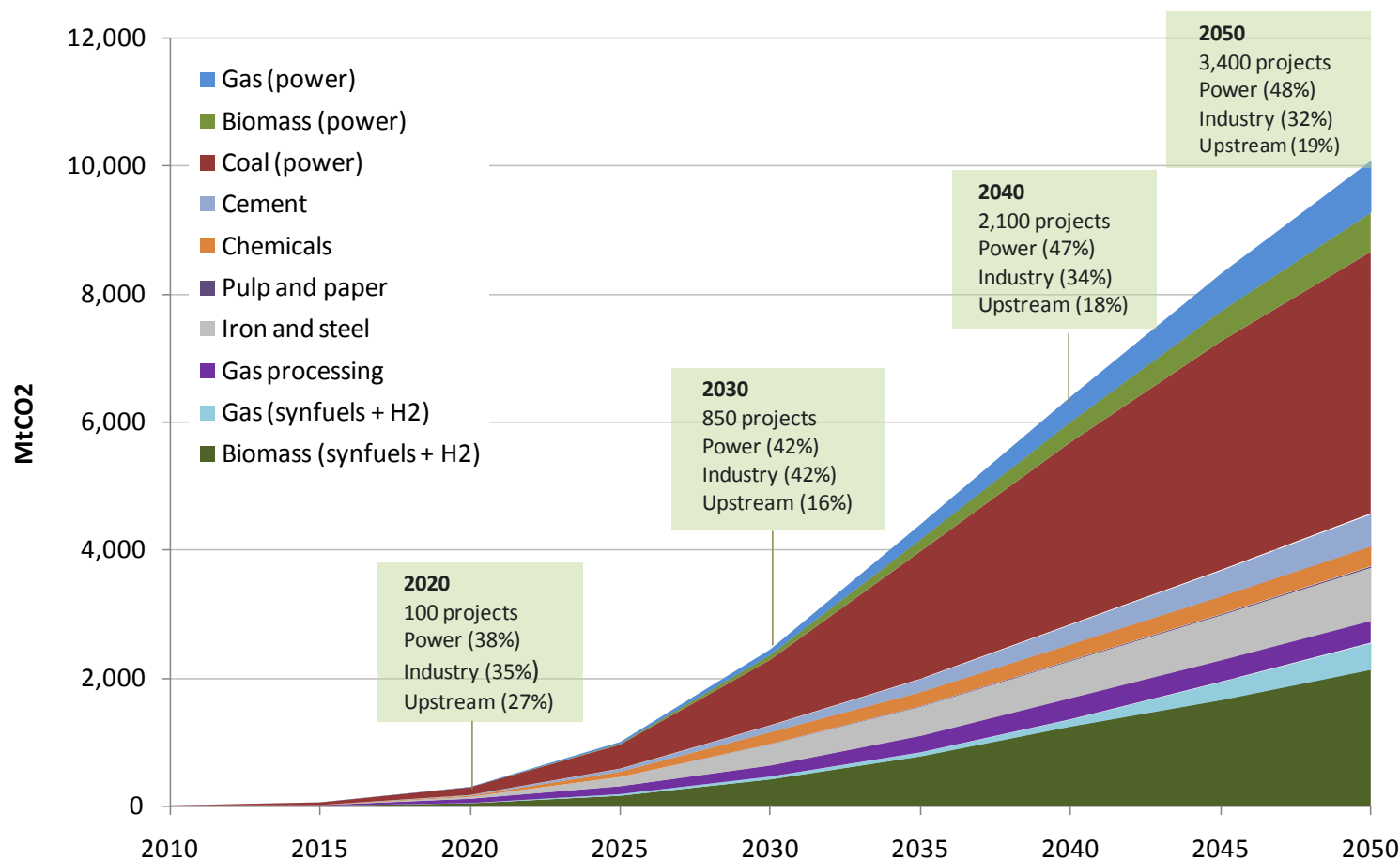
- 31.** We will establish an international initiative with the support of the IEA to develop roadmaps for innovative technologies and cooperate upon existing and new partnerships, including carbon capture and storage (CCS) and advanced energy technologies. Reaffirming our Heiligendamm commitment to urgently develop, deploy and foster clean energy technologies, we recognize and encourage a wide range of policy instruments such as transparent regulatory frameworks, economic and fiscal incentives, and public/private partnerships to foster private sector investments in new technologies. **We strongly support the launching of 20 large-scale CCS demonstration projects globally by 2010, taking into account various national circumstances, with a view to beginning broad deployment of CCS by 2020.**

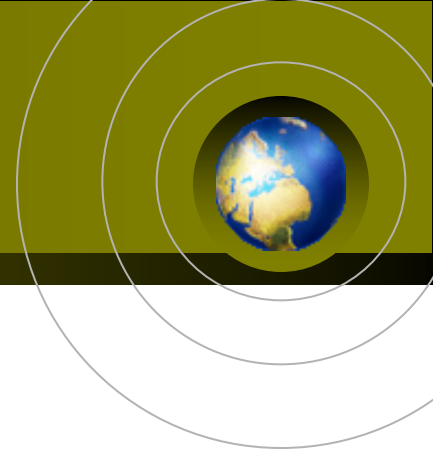
IEA CCS Roadmap

Global Deployment of CCS 2010–50 by Sector



BLUE Map Scenario (~450 ppm)

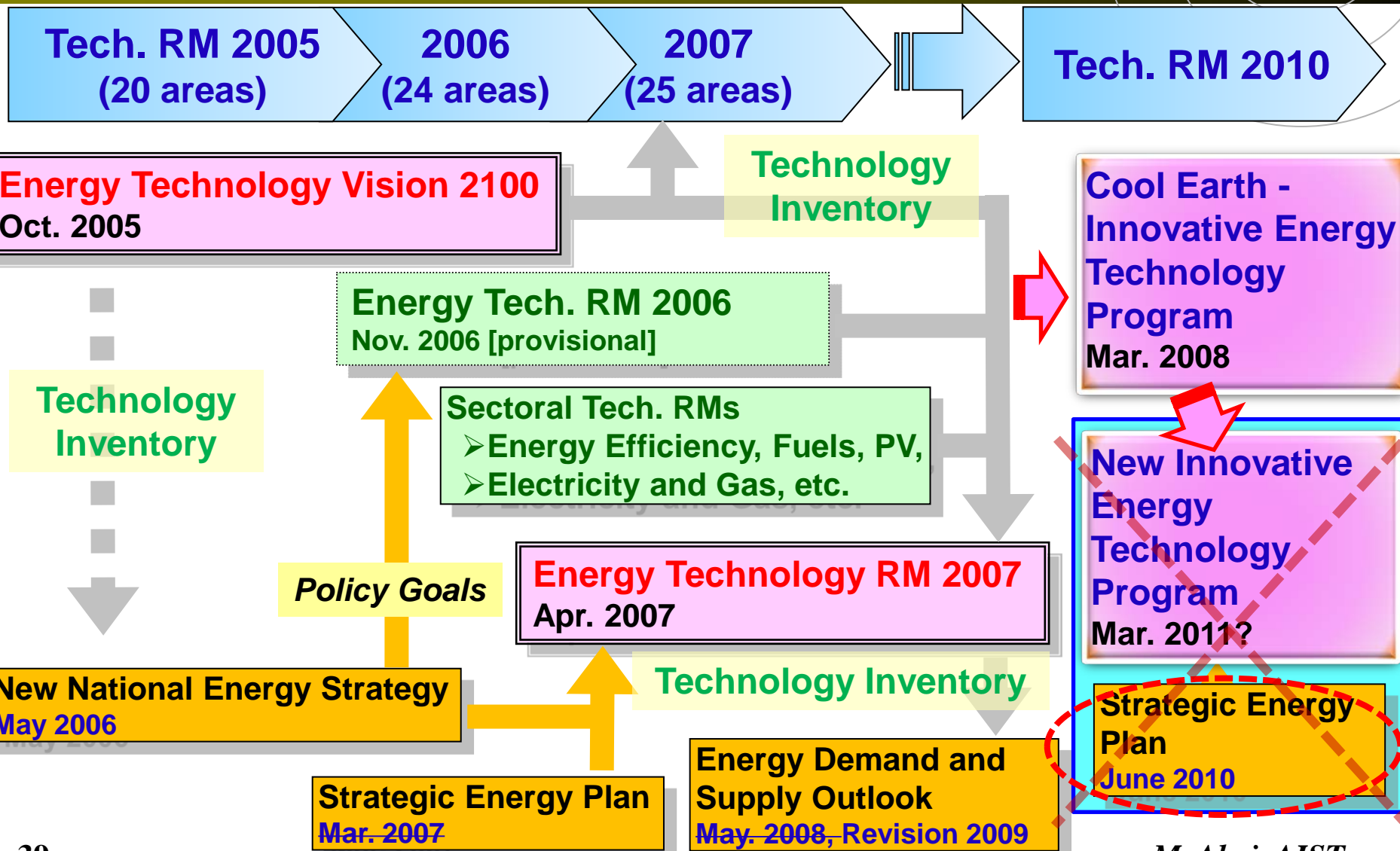




Recent History of Energy Strategy Development in Japan (METI)

Development of Energy Policy before 11 March 2011

Energy Technology Roadmapping



Energy Technology Vision 2100

Agency for Natural Resources and Energy

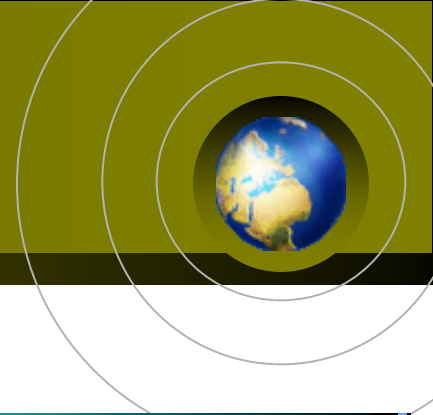
Ministry of Economy, Trade and Industry



- **An approach to Low Carbon Society from Energy Policy**
- **Purpose**
 - To establish strategic energy R&D plan by
 - identifying technologies and developing technology portfolio to prepare for **resource and environmental constraints**
 - considering optimum R&D resource allocation in METI
- **Timeframe:**
 - Vision and Technology roadmap: - 2100

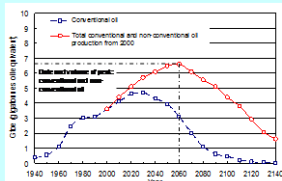
⇒<http://www.iae.or.jp/2100.html>

Assumptions towards 2100



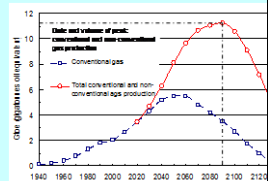
Resource Constraints

- Although assumption of the future resource constraints includes high degree of uncertainties, the following rigorous constraints were assumed as "preparatory":
 - Oil production peak at 2050
 - Gas production peak at 2100



The Complementarity of Conventional and Non-Conventional Oil Production: giving a Higher and Later Peak to Global Oil Supplies

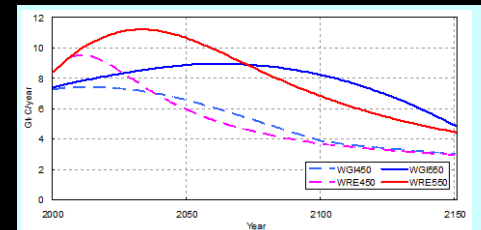
Example of estimates for oil and natural gas production



The Complementarity of Conventional and Non-Conventional Gas Production: giving a Higher and Later Peak to Global Gas Supplies

Environmental Constraints

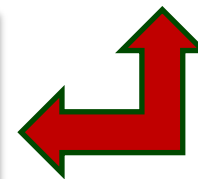
- CO₂ emission **intensity** (CO₂/GDP) should be improved to stabilize atmospheric CO₂ concentration
 - 1/3 in 2050
 - Less than 1/10 in 2100 (further improvement after 2100)



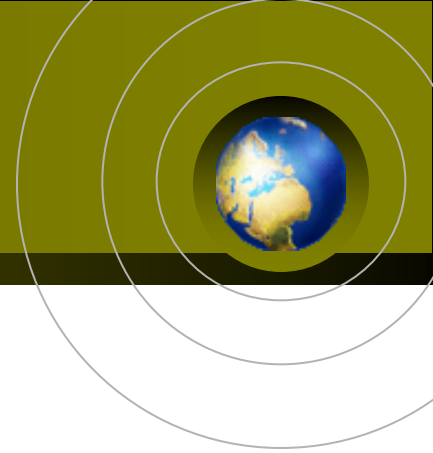
Global carbon dioxide emission scenario

Current GHG Reduction Target of Japan:

- -25% in 2020
- -80% in 2050



To Overcome Constraints ---

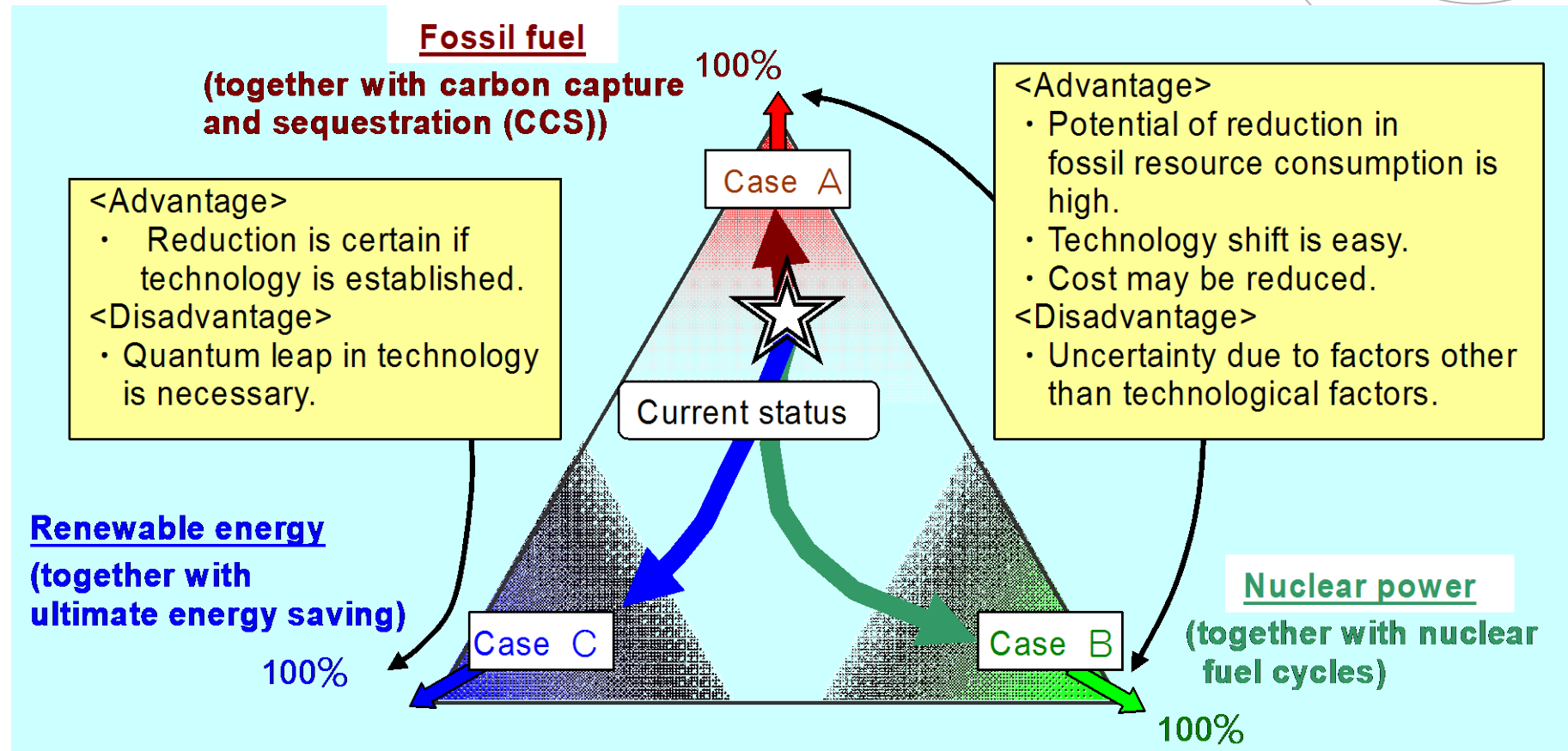


- **Sector specific consideration**
 - Residential/Commercial
 - Transport
 - Industry
 - Transformation (Elec. & H₂ production)
- Definition of goal in terms of sector or sub-sector specific CO₂ emission **intensity**.
- Identification of necessary technologies and their targets

Demand sectors and their typical CO₂ emission intensity

<i>Industry</i>	: t-C/production volume	= t-C/MJ	×	MJ/production volume
<i>Commercial</i>	: t-C/floor space	= t-C/MJ	×	MJ/floor space
<i>Residential</i>	: t-C/household	= t-C/MJ	×	MJ/household
<i>Transport</i>	: t-C/distance	= t-C/MJ	×	MJ/distance
<i>(Transformation sector:</i>	t-C/MJ)			
		Conversion efficiency		Single unit and equipment efficiency

Three Extreme Cases and Possible Pathway to Achieve the Goal



- Cases A & C assume least dependency on energy saving

Sketch of Technology Spec. 2100

Extreme Case-A (Fossil + CCS)



- Case A assumes a situation where we cannot heavily rely on energy saving.
- The increase of the share of electricity and hydrogen is considered.

* Values are relative to those in 2000, otherwise stated

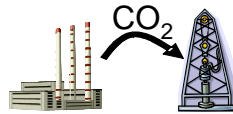
[Target in the Transformation Sector]

(1) Production of Electricity and Hydrogen

About **eight times*** the current total amount of electricity generated



Fossil Fuel



CO₂ Capture and Sequestration (CCS)

Supplying with coal fired power plants with CCS

Total amount of CO₂ captured and sequestered in transformation and industry sector becomes approximately 4.0 billion t-CO₂/year.

** Additional energy required for the CCS process is not included.

Electricity or Hydrogen



[Target in the Industry Sector]

(1) CCS is applied to over 80% of CO₂ emissions from fossil fuel consumption



(2) Over 65% of the energy demand is supplied by electricity or hydrogen from the transformation sector

[Target in the Transport and Res/Com Sectors]

(1) 100% of the energy demand is supplied by electricity or hydrogen



Transport



Res/Com (Residential)



Res/Com (Commercial)

Sketch of Technology Spec. 2100

Extreme Case-B (Nuclear)



- Case B assumes a situation where we cannot heavily rely on energy saving.
- The increase of the share of electricity and hydrogen is considered.

* Values are relative to those in 2000, otherwise stated

[Target in the Transformation Sector]

(1) Production of Electricity and Hydrogen

About eight times* the current total amount of electricity generated



Nuclear Power

Supplying by nuclear power

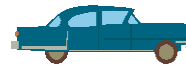
Electricity
or
Hydrogen

[Target in the Industry Sector]

(1) All the energy demand is supplied with electricity or hydrogen with the exception of feedstocks and reductants

[Target in the Transport and Res/Com Sectors]

(1) 100% of the energy demand is supplied by electricity or hydrogen



Transport



Res/Com
(Residential)



Res/Com
(Commercial)

Sketch of Technology Spec. 2100

Extreme Case-C (Renewable + Ultimate Energy Saving)



* Values are relative to those in 2000, otherwise stated

** Per unit utility

[Target in the Transformation Sector]

(1) Production of Electricity and Hydrogen

About twice* of the current total electricity generated



Renewable Energies

Supplying by renewable energies

Electricity,
Hydrogen
or
Biomass

[Target in the Industry Sector]

Energy demand** to be reduced by 70%

- (1) 50% of the production energy intensity is reduced.
- (2) Making the rate of material energy regeneration to 80%
- (3) Improvement of functions such as strength by factor 4

[Target in the Transport Sector]

- (1) 70% of the energy demand** is reduced through energy saving and fuel switching.



Transport

For automobile, 80% is reduced

[Target in the Res/Com Sector]

- (1) Energy demand to be reduced by 80% through energy saving and energy creation.



Res/Com
(Residential)

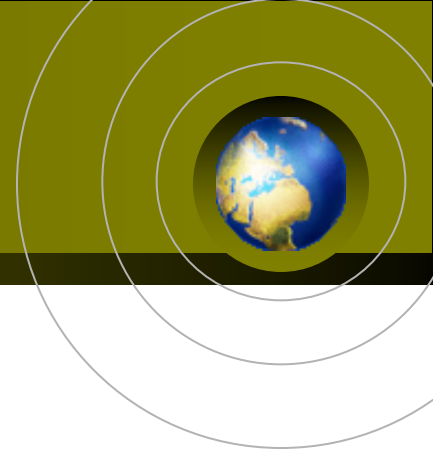


Res/Com
(Commercial)

Implications on Future Scenario



- Energy efficiency is the key!
- Case-A “Fossil + CCS” would contribute to deep reduction of CO₂ and hydrogen economy but might not be a truly sustainable option from the viewpoint of resource depletion.
- Nuclear and CCS, **especially as a mid-term option**, would increase the flexibility of energy supply and demand structure with moderate cost.



Cool Earth - Innovative Energy Technology Program

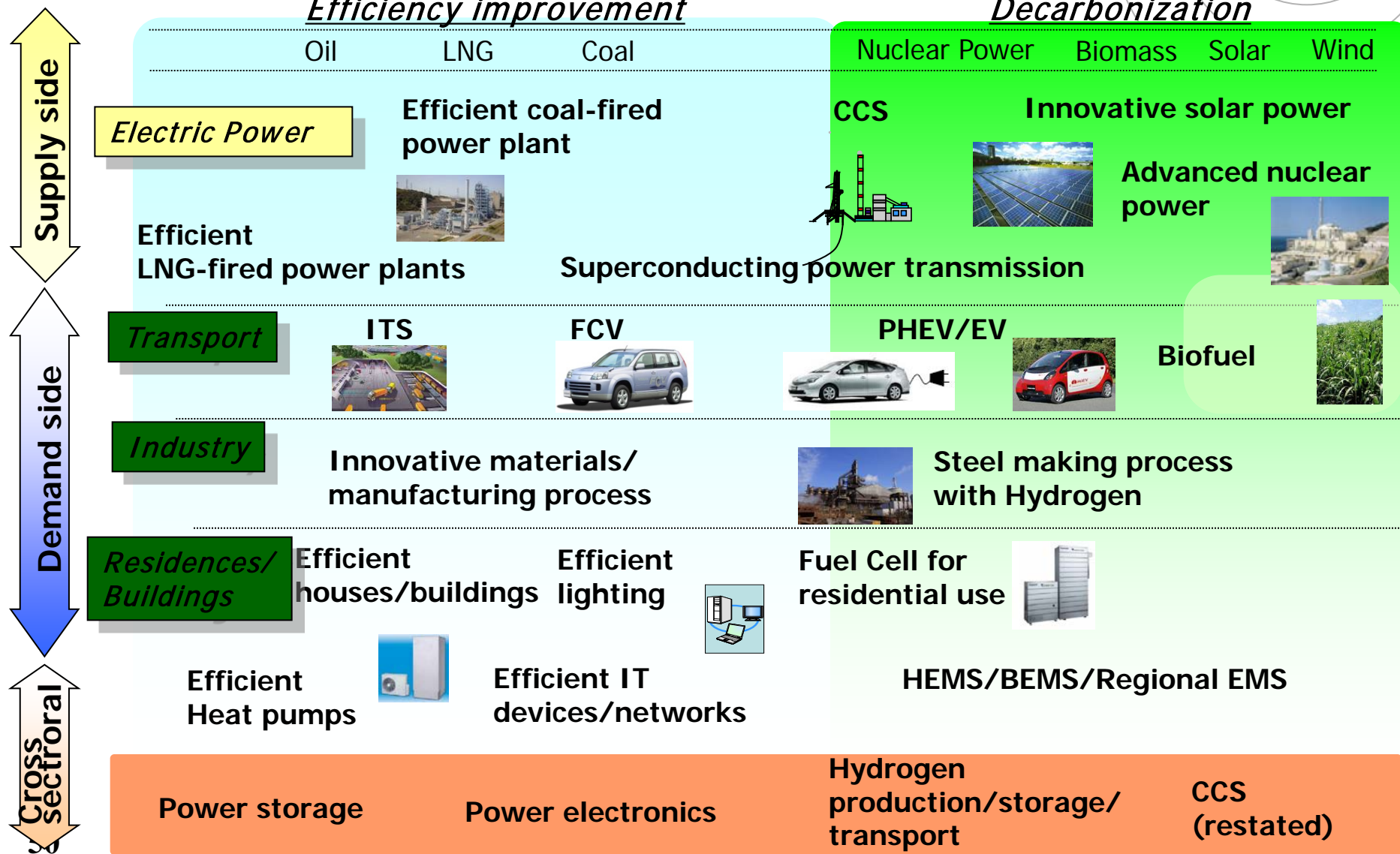
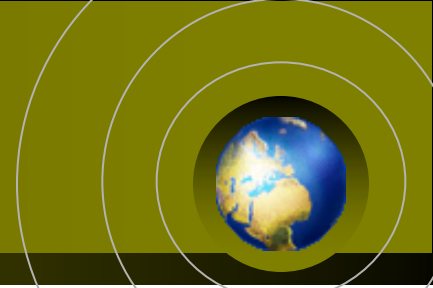
Cool Earth- Innovative Energy Technology Program



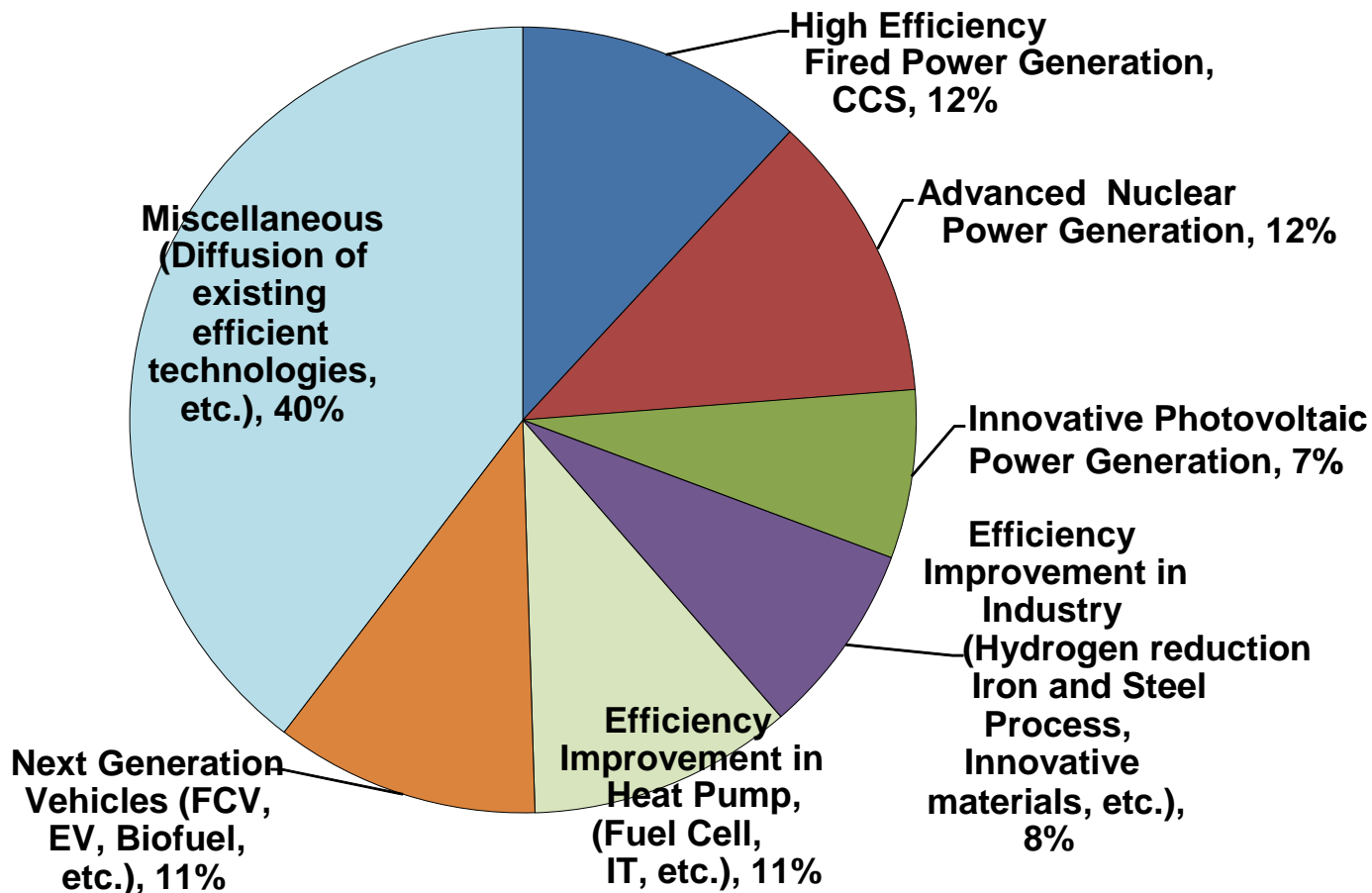
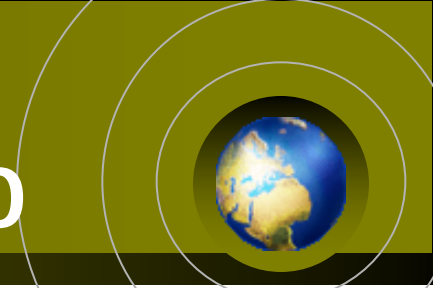
METI developed “**Cool Earth - Innovative Energy Technology Program**” to address substantial GHG reduction in the long-term through innovative energy technologies RD&D. (March 5, 2008)

- Identified **21 key energy technologies** to be focused on with high priority.
- Formulated technology roadmaps for them, which give RD&D direction and milestones on performance with timelines, and propose further development of global technology roadmaps to monitor global RD&D progress
- Strengthen international cooperation to accelerate innovative technology RD&D.

21 Key Innovative Energy Technologies

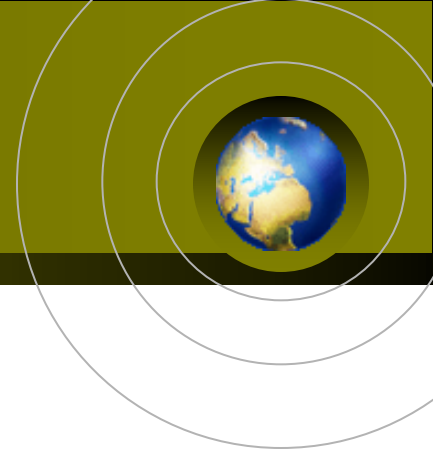


Contribution of Technologies for 50 % Emission Reduction in 2050



Source: Institute of Applied Energy

- 21 innovative technologies contribute to nearly 60% of the necessary reductions for the 50% of emission reduction.
- Technologies for power generation and transportation sectors have relatively large contributions, but it is necessary to address all sectors.



What Happened after Fukushima Nuclear Accidents

What Happened to the Energy Supply by the Catastrophic Earthquake and Tsunami? (11 March 2011)



Damaged Plants

■ Power Stations

– Tohoku Grid

■ Fossil

Hachinohe (250MW), Sendai (446MW),
Shin-Sendai (350MW), Haramachi
(2000MW), Shinchi (2000MW)

– Tokyo Grid

■ Fossil

Hirono (3800MW), Hitachi-naka (1000MW),
Nakoto (1625MW), Kashima (4400MW),
Kahima (1400MW)

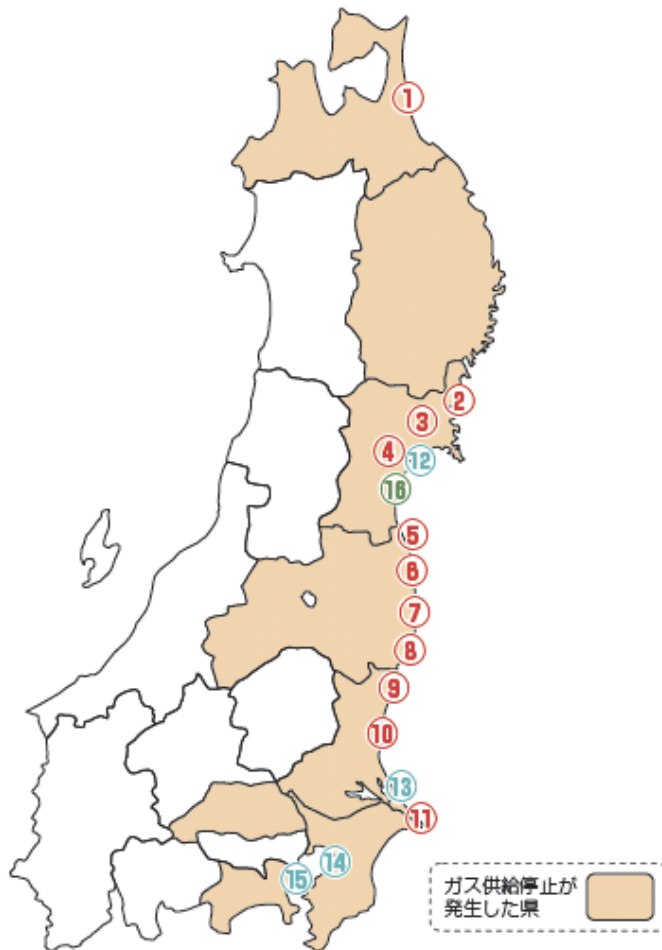
■ Nuclear

Fukushima-1 (4700MW)

■ 3 Refineries

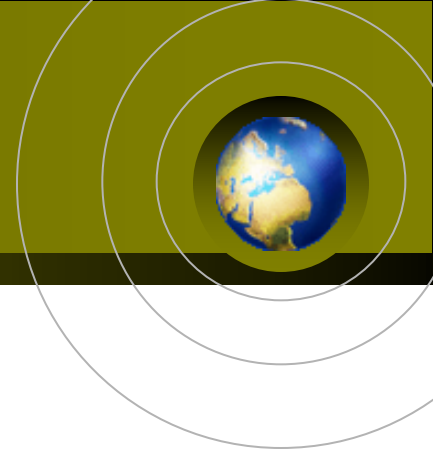
■ 1 LNG terminal

**Most of the plants
have been retrieved !**



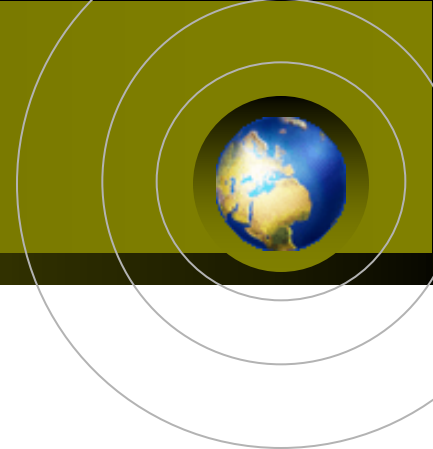
Major installations affected by
the earthquake and tsunami

Shortage of Power Supply



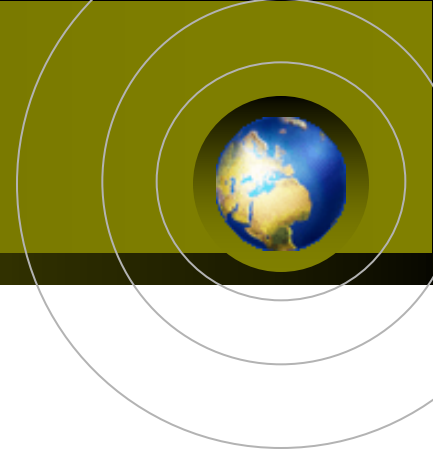
- **March to summer 2011 (affected areas)**
 - Rotating blackout (March 2011)
 - Forced restriction of electricity use to large customers (-15% in Summer 2011).
 - Voluntary power saving in households.
- **2012 (before Summer)**
 - One out of 54 nuclear power stations is running, but would be stopped for scheduled maintenance within a month.
 - ⇒ ZERO Nuclear
 - In Kansai area, where about a half of the electricity had been supplied by nuclear, power shortage up to 20% was anticipated in the summer of 2012.
 - ⇒ Two nuclear power stations were re-started through the controversial decision by the Prime Minister

Short- to Mid-term Impacts (1 year to 20 years)

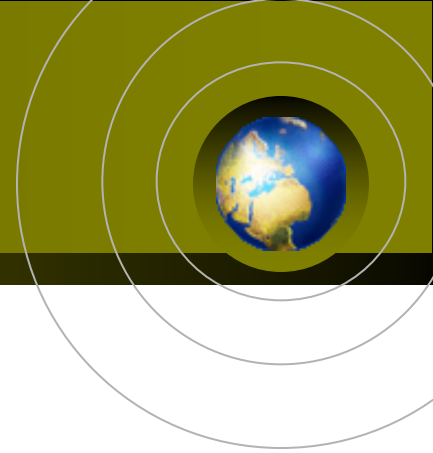


- **Possibilities:**
 - Forced restriction of electricity use
 - Rotating blackout
 - Unmanageable black-out
- **Replacing nuclear electricity (1100MW) by fossil will impose about \$1B/y of additional fuel cost.**
- **CO₂ emission from power sector in 2020 will be 50 to 250 Mton higher compared with BAU if CCS will not be employed.**
 - Based on a scenario analysis

Social Responses to Fukushima Accident



- **Sort term (for a week)**
 - Mass evacuation
 - Cornering food/water/batteries, etc.
- **Mid- to long-term (for a year or ...)**
 - Long-term evacuation
 - Spreading fear for radiation
 - Based on harmful rumors
 - Voluntary radiation measurement (atmosphere and food)
 - Choice of energy portfolio



Innovative Strategy for Energy and the Environment

Energy and Environment Council

24 September 2012

Process to Develop the Innovative Strategy for Energy and the Environment



Basic Principles

Towards a proposal defining Options for an Strategy for Energy and the Environment

December 21, 2011

The Energy and Environment Council

1. Various committees such as the **Atomic Energy Commission of Japan**, **Advisory Committee for Energy and Natural Resources**, and the **Central Environment Council** will develop a draft proposal of options for nuclear energy policy, energy mix and global warming countermeasures by Summer based on the Basic Principles outlined by the Energy and Environment Council.
2. The Energy and Environment Council will summarize proposals based on these studies, and present a unified set of multiple options related to the Strategy for Energy and the Environment.
3. By proposing options and other activities, the government deepen national discussions, to formulate the Innovative Strategy for Energy and the Environment, around this Summer.

Innovative Strategy for Energy and the Environment

Overview



1. Realization of a society not dependent on nuclear power
2. Realization of Green Energy Revolution
3. For ensuring stable supply of energy
4. Bold implementation of reform of electric power system
(Compose the Strategy for the “Reform of Electricity Power Systems (tentative)” by the end of this year)
5. Steady implementation of global warming countermeasures
(Formulate the “Global Warming Action Plan” for the period from after 2013 by the end of this year)



- Disclose information in a detailed manner through a process that will sufficiently ensure transparency and **review and constantly re-examine them**

Innovative Strategy for Energy and the Environment

Overview



1. Realization of a society not dependent on nuclear power

2. Realization of Energy

4. Bold (Com System

5. Steady (For from

Abolishment of “Energy and Environment Council”

e

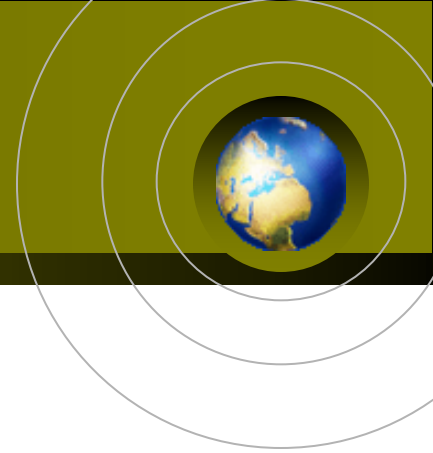
tem

Power

measures

period

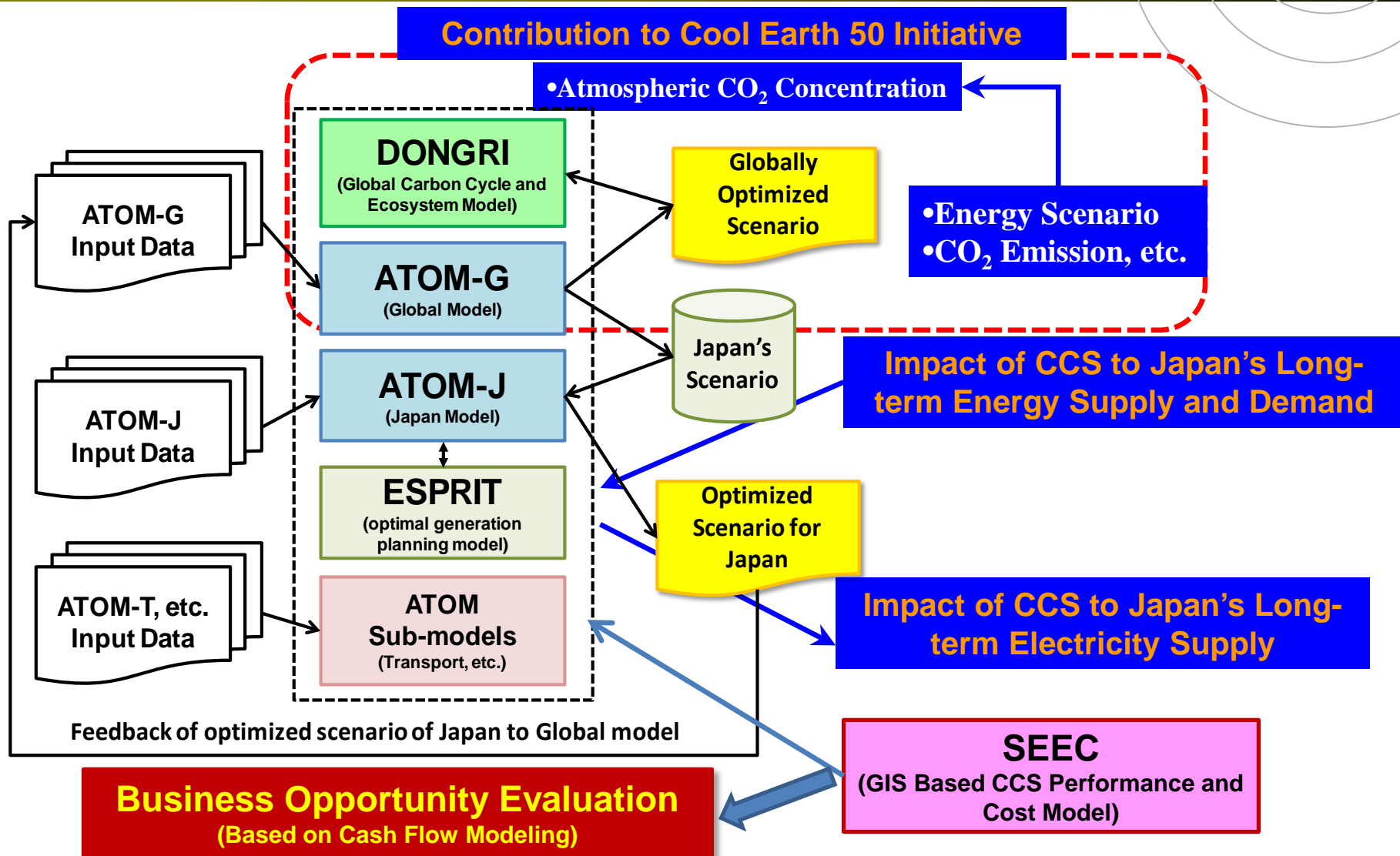
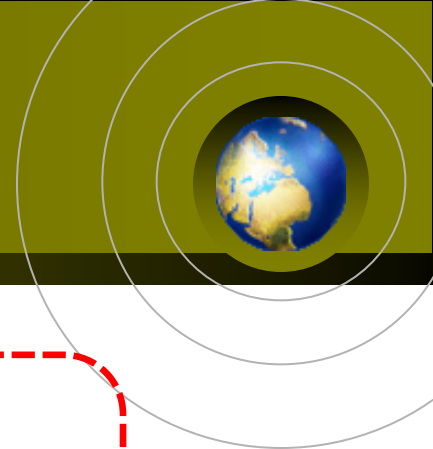
○ Disclose information in a detailed manner through a process that will sufficiently ensure transparency and **review and constantly re-examine them**



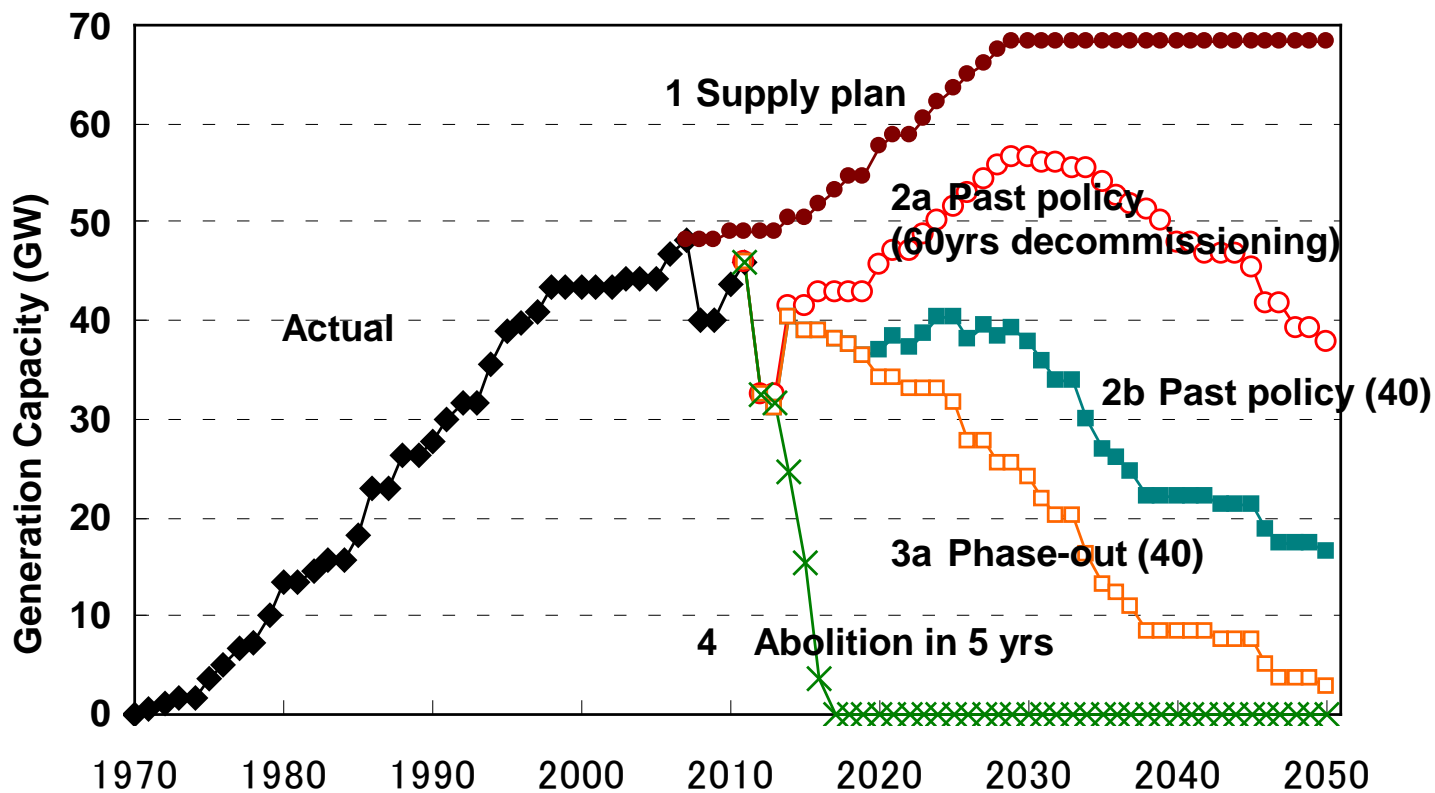
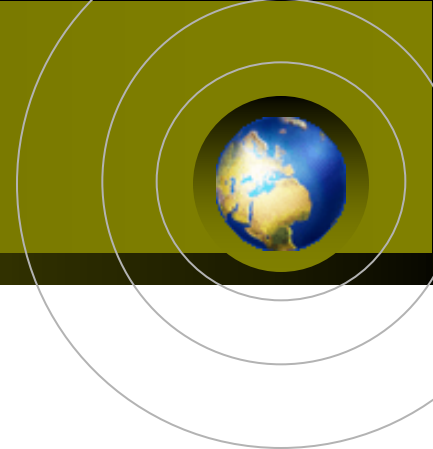
Energy Scenario Study

Energy Scenario Analysis

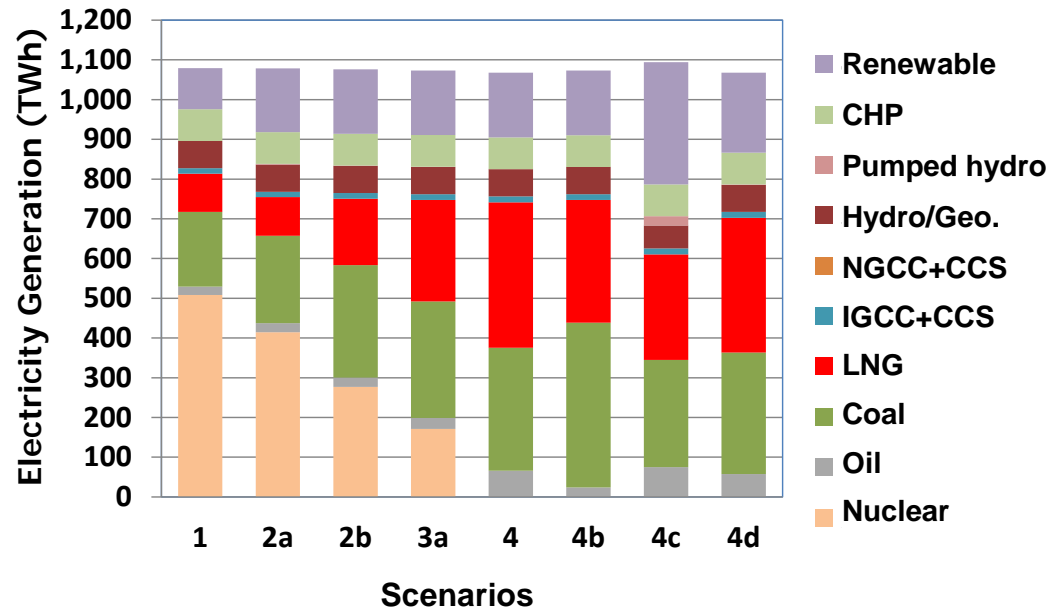
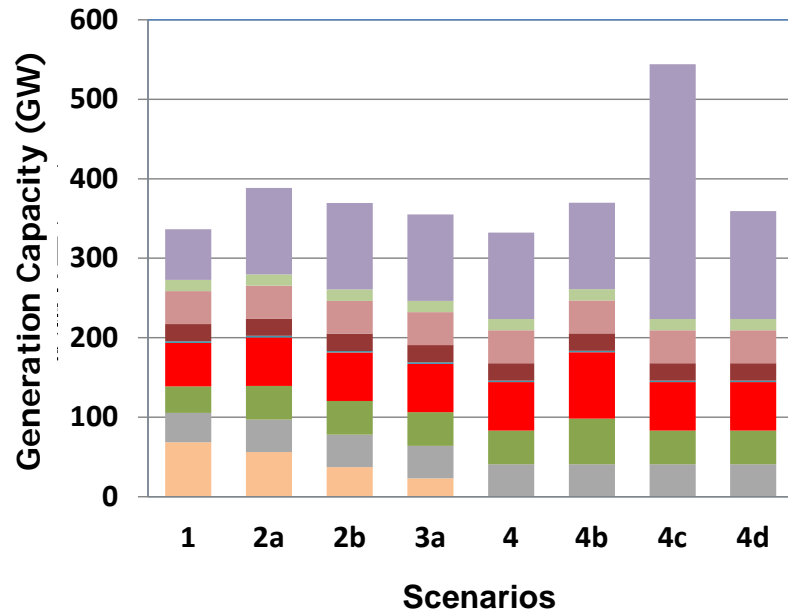
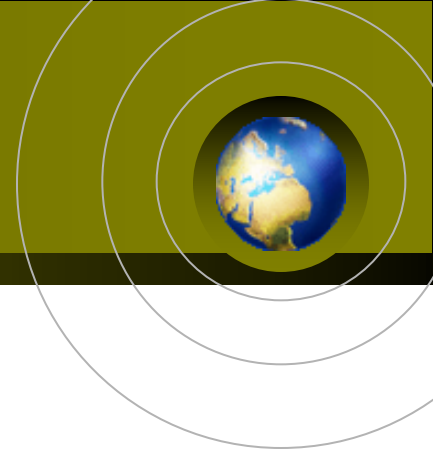
Economic and Scenario Studies to Appraise Potential Contribution of CCS to Long-term Stabilization Goal



Nuclear Scenarios

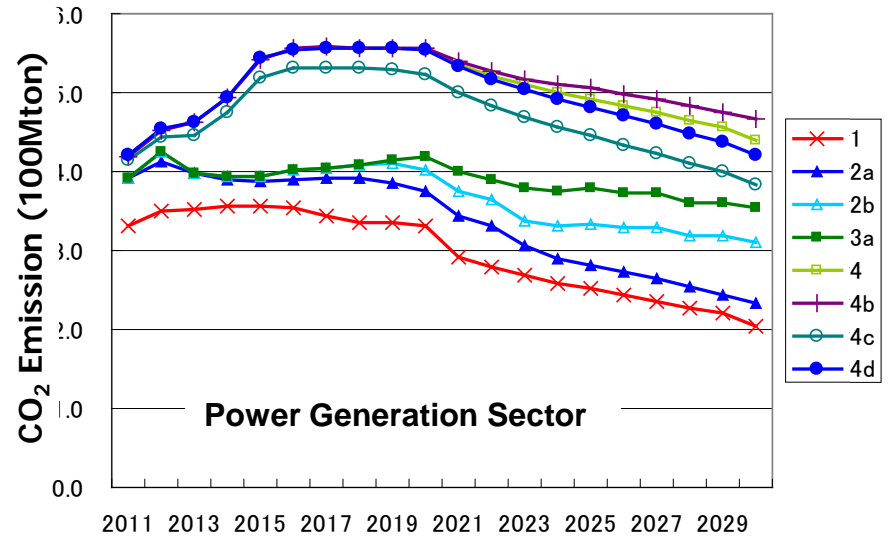
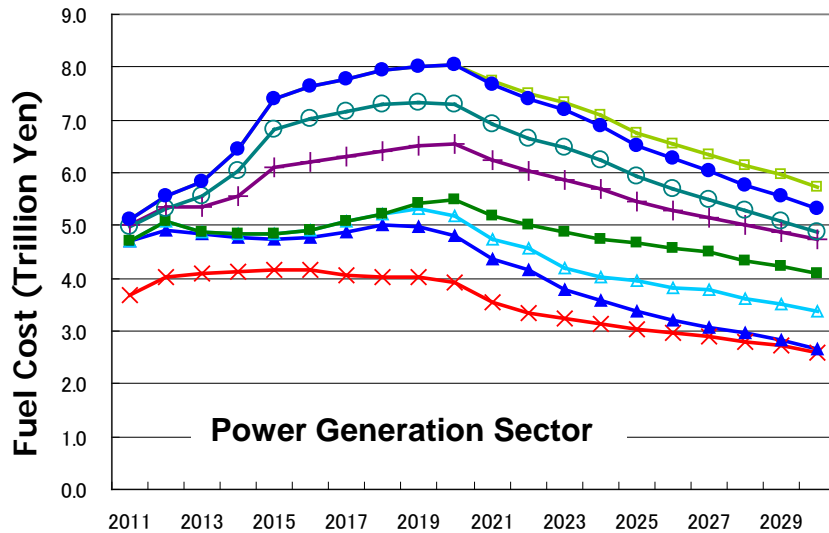


Electricity Generation in 2030

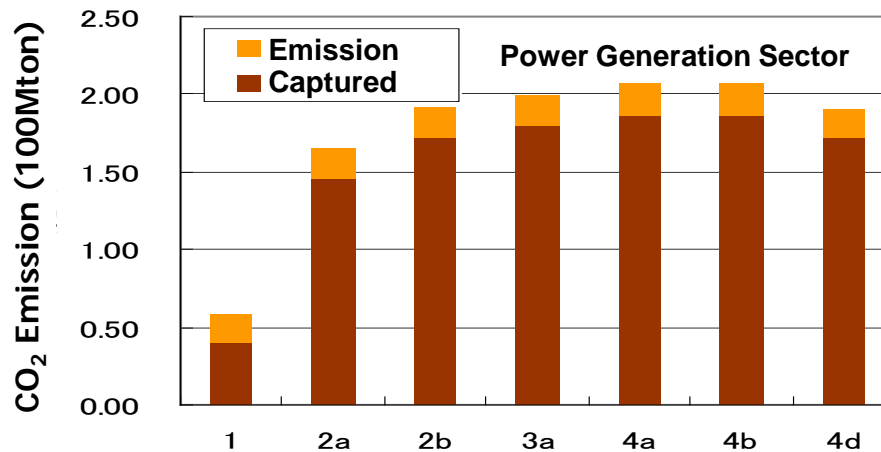
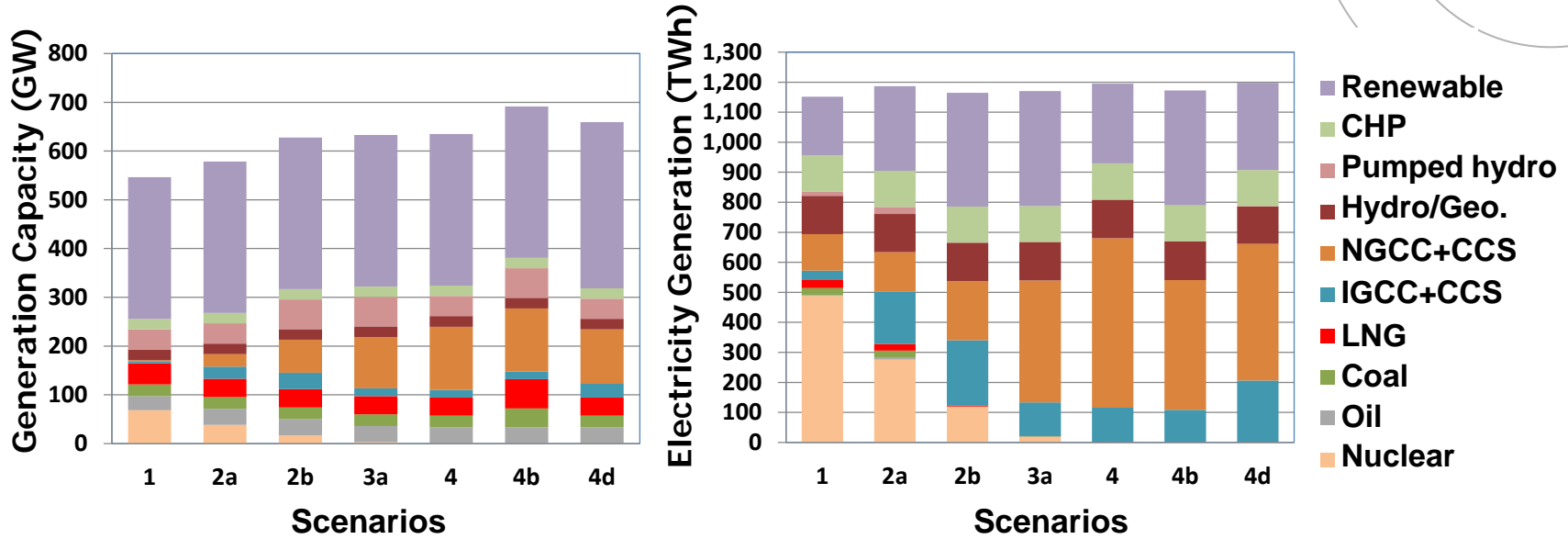


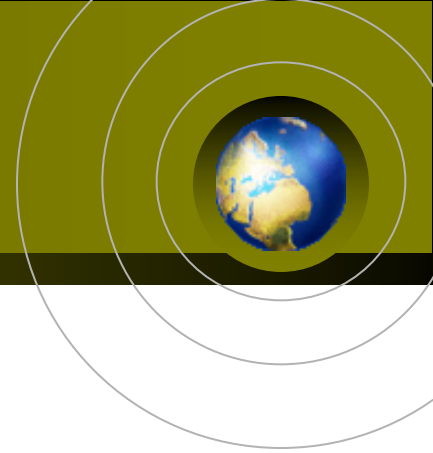
- Renewable
- CHP
- Pumped hydro
- Hydro/Geo.
- NGCC+CCS
- IGCC+CCS
- LNG
- Coal
- Oil
- Nuclear

Fuel Cost and CO₂ Emission towards 2030



Electricity Generation and CO₂ Emission in 2050 under the Deep Reduction Target: - 80%



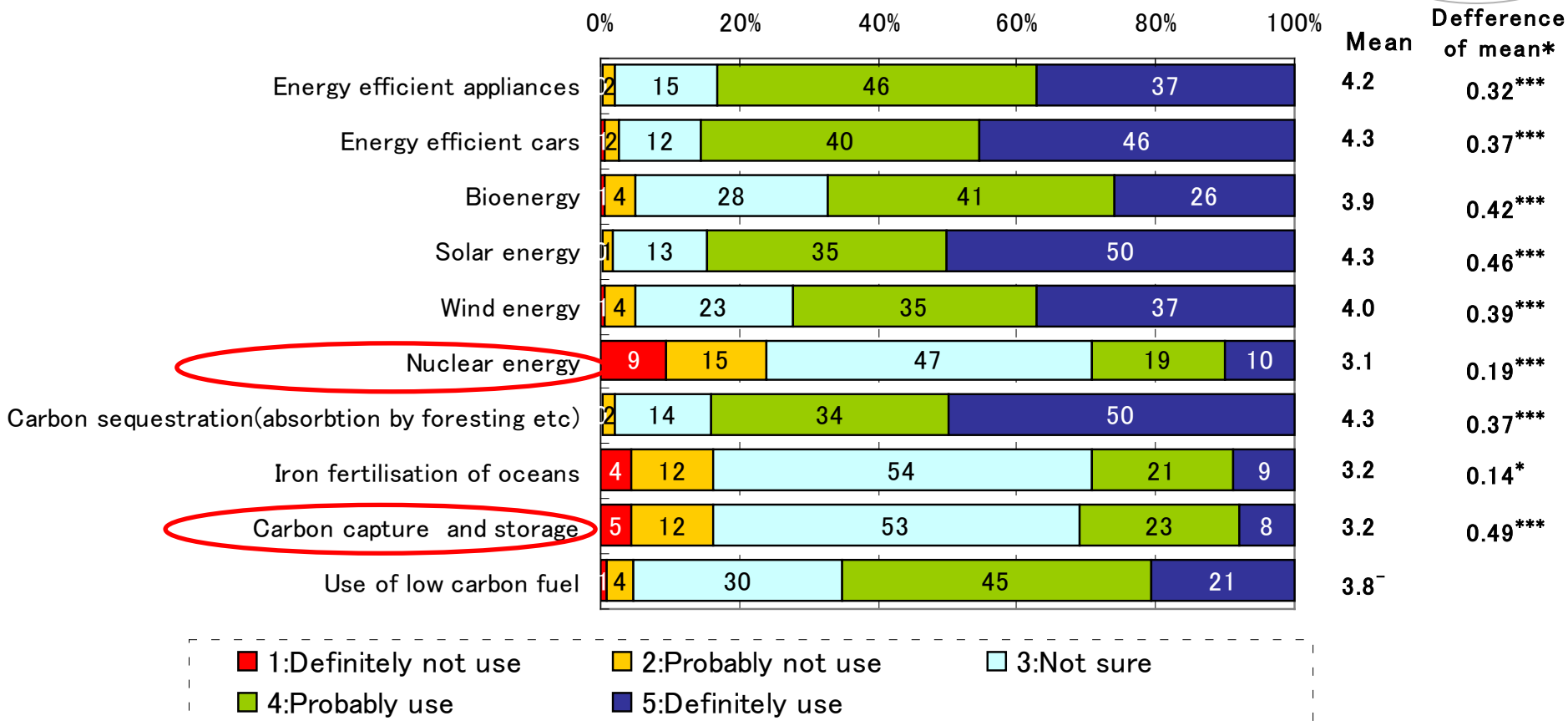


Public Perception

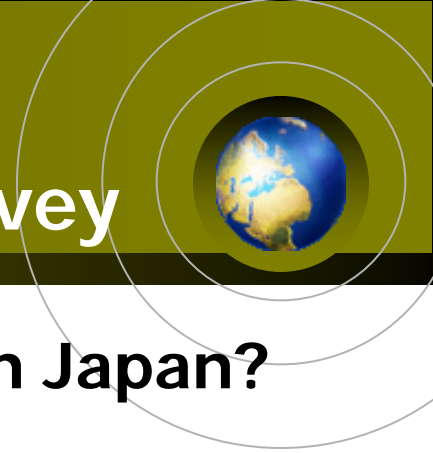
Nuclear and CCS: Similarity in Perception (AIST Study)



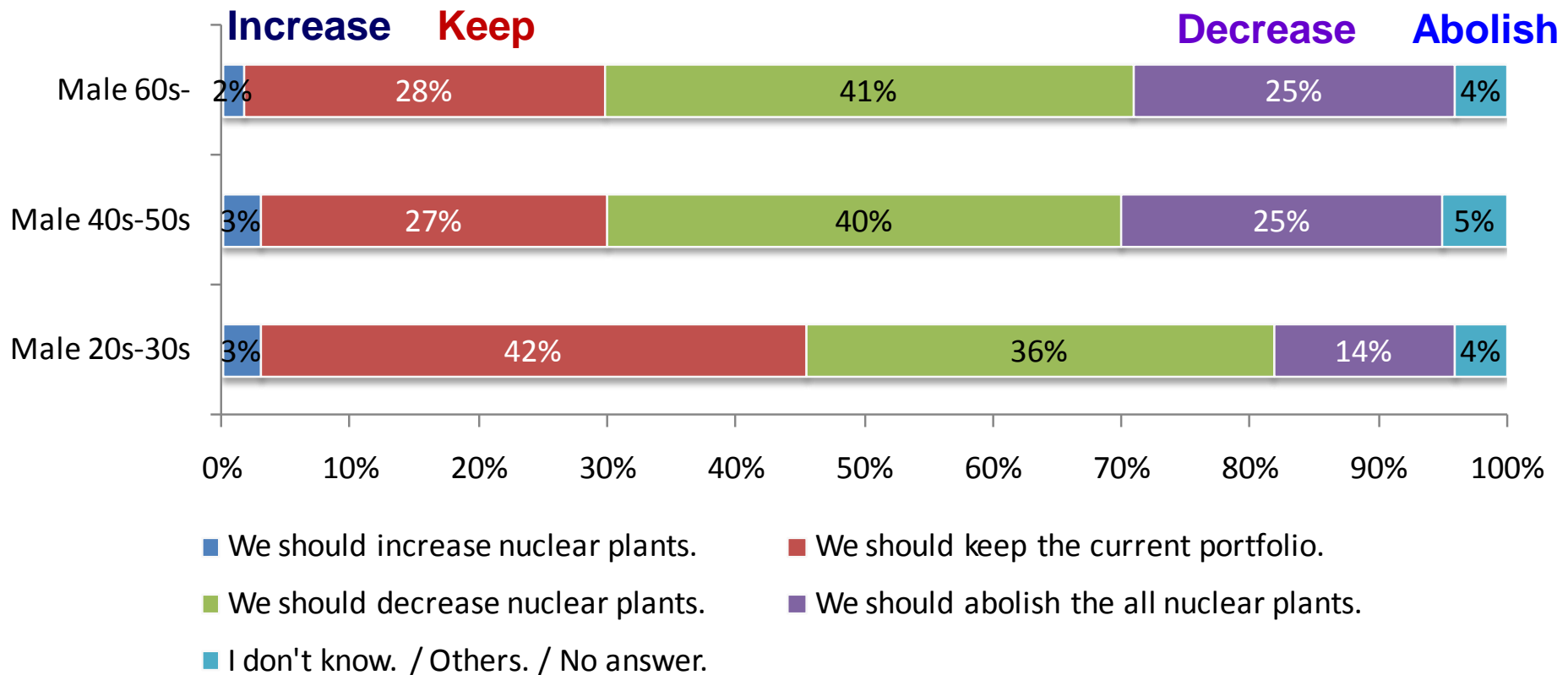
- If you are responsible for **climate policy** in your country, do you use? (2007 survey)



Public Opinion on Nuclear After Fukushima Accident - Media Survey



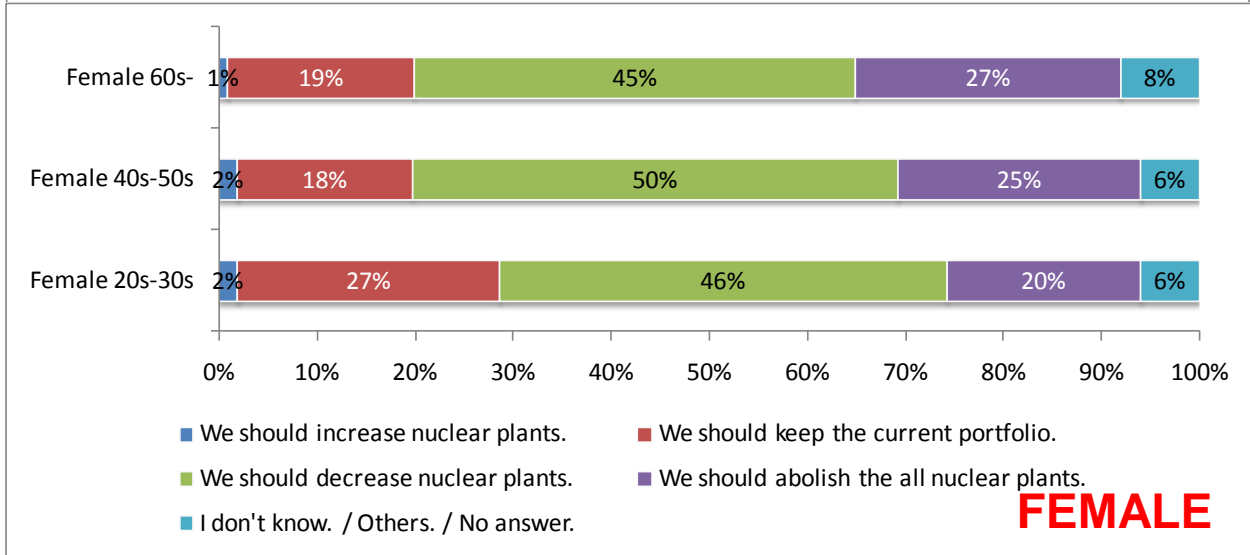
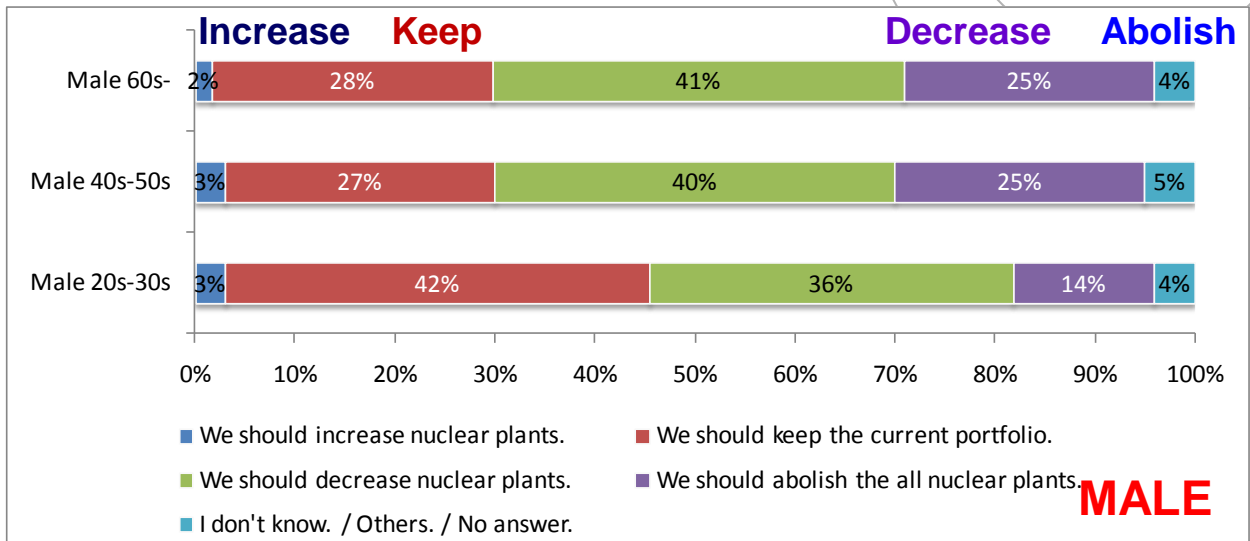
■ What should we do about nuclear plants in Japan? (October 2011, each sex)



Public Opinion on Nuclear After Fukushima Accident - Media Survey



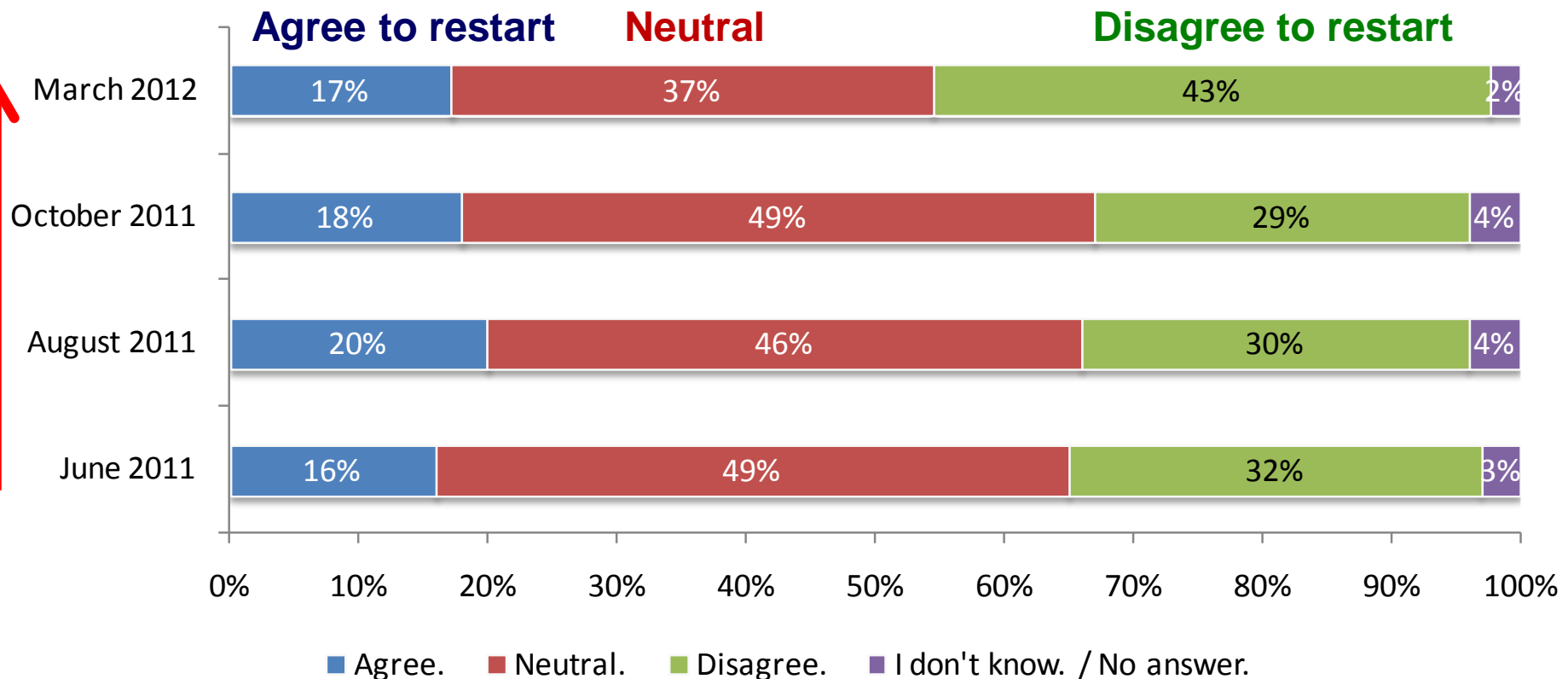
■ What should we do about nuclear plants in Japan? (October 2011)



Public Opinion on Restarting Nuclear

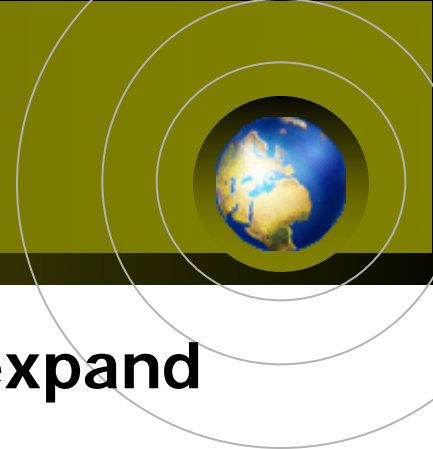


- Are you agree or disagree about restarting operation of nuclear plants that have shut for periodic inspections or earthquakes?

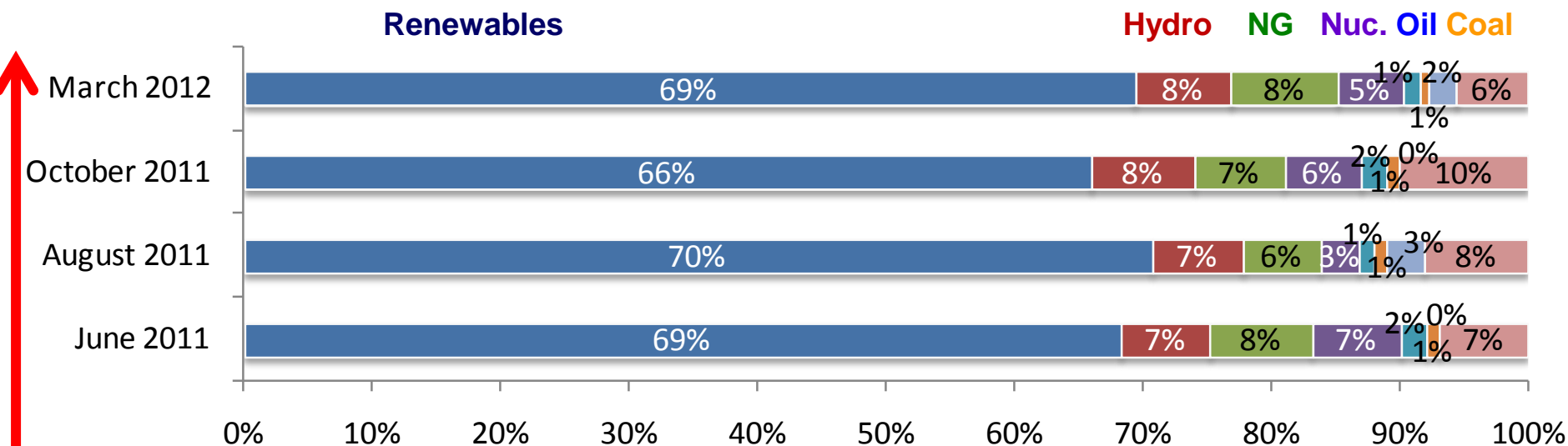


Public Opinion

Future Energy Portfolio



- What kinds of energy sources should we expand more in the future?

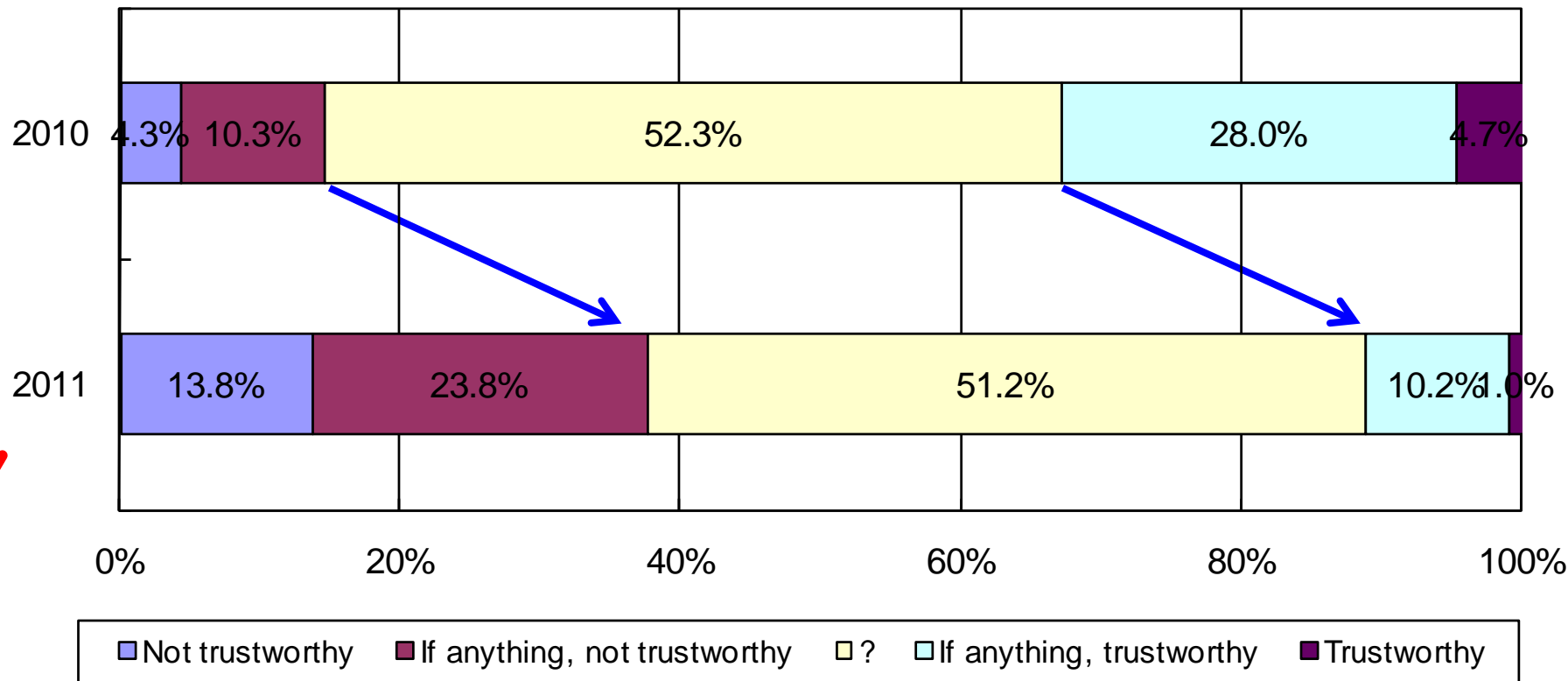


- Renewable natural energy such as solar or wind.
- Hydro.
- Natural gas.
- Nuclear.
- Oil.
- Coal.
- Other.
- I don't know. / No answer.

Public opinion - Losing Trusts Governments



- Trust in local governments and national government (nuclear safety regulators)

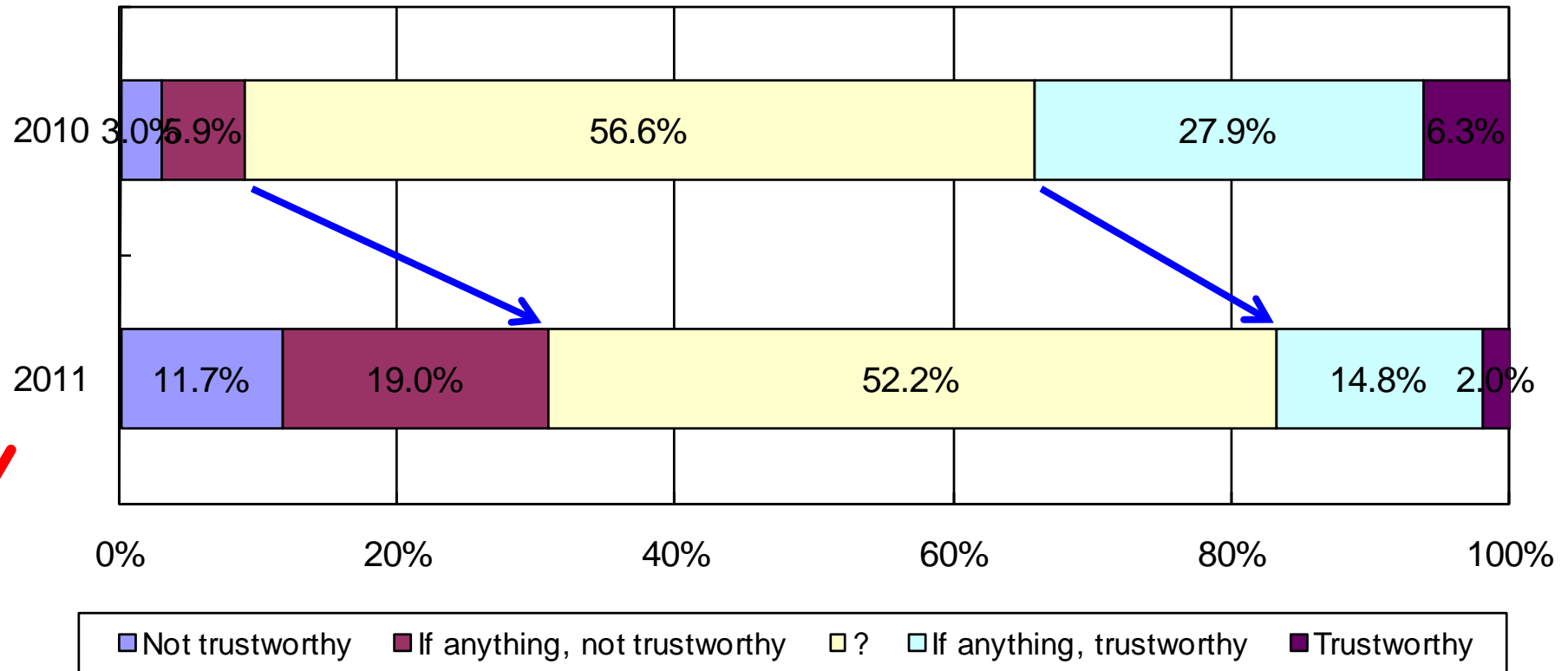


Public opinion - Losing Trusts

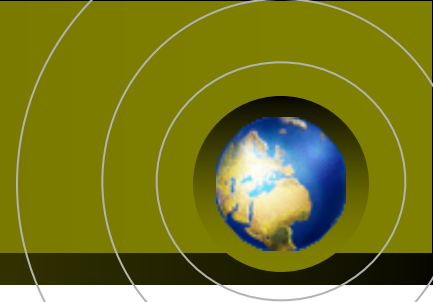
Experts



- Trust in nuclear experts and involved parties



Rumor, Rumor, Rumor ...



Piece of
pine trees
suffered in
an area far
from
Fukushima



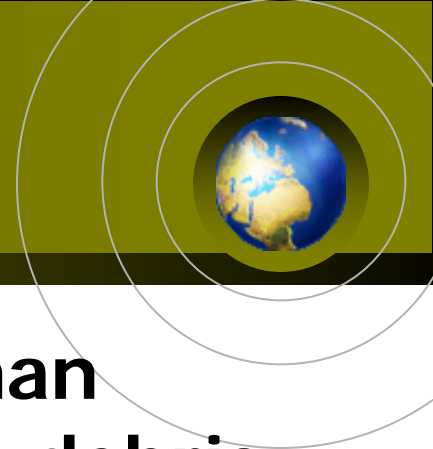
The Gozan
no Okuribi
Festival
(16 August
in Kyoto)

- A proposal was made to send pieces of pine trees suffered by the tsunami to Kyoto to be burned as a part of a famous farewell bonfire to mourn the victims.

BUT

- Many of the Kyoto citizens said NO because of unreasonable fear for radiation.

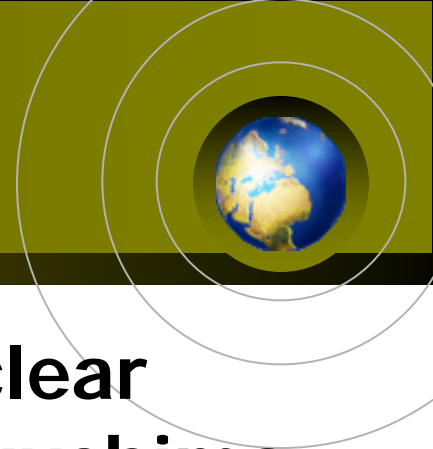
Rumor, Rumor, Rumor ...



- Request to local authorities other than Tohoku area to accept **non-radiative** debris arisen from the earthquake and tsunami to help the incineration disposal.
- Some of the mayors, etc. said YES
BUT
- Only a little amount of debris has been accepted because of strong/hysteric oppositions of local citizens and non-local public.



Energy Portfolio of Japan in a Age of New Myth?



- **Myth of the absolute safety of a Nuclear Power Plant was destroyed with Fukushima accident**
- **Emerging new myth**
 - **Absolute dangerousness of Nuclear Power Plants**
- **Proposed solution for short- to mid-term (~2030, ~2050):**
 - **Fuel switching from Nuclear/Coal to Natural Gas**
 - **Renewables**

What to Do in Japanese Society?

Observations



- **Poor knowledge of politicians on energy issues**
- **Emotional discussion on energy portfolio**
 - Nuclear vs. Renewables
 - Promoters of renewables or antinuclear activists try to revenge themselves on electric utilities, policy makers, etc. for long-term indignity by making best use of Fukushima accident.
 - Old fashioned skepticism on renewables of electric utilities, etc. to protect against challenge by promoters.
- **Harmful argument by non-expert “intellectuals”**
 - General public would be influenced by the opinion of so called “intellectuals” regardless of their expertise
- **Emerging new myth**
 - Absolute dangerousness of Nuclear Power Plants

What to Do in Japanese Society?

Impossible Dream?



- **Improving energy literacy**
 - General public, policy makers, politicians, etc.
- **Restoration of the public's confidence on scientists, experts, policymakers, etc.**
 - Elimination of pseudointellectuals
- **Daily life considering RISK**
 - Adverse reaction on the term “Risk”
 - Paraphrasing “risk assessment” as “safety assessment” even by the government.
- **Education of media**
 - Importance of improving media literacy of recipient

Thank you!
m.akai@aist.go.jp